## EXTENDED TO NOVEMBER 15, 2023 Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information. OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Т

A For the 2022 calendar year, or tax year beginning and ending							
B c	Check if pplicab	e: C Name of organization	D Employer identification number				
	Addre	MIND & LIFE INSTITUTE	MIND & LIFE INSTITUTE				
	Name	Doing business as		77-02847	57		
	Initial returr	Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	E Telephone number			
	Final returr			434-939-			
	termi ated	City or town, state or province, country, and ZIP or foreign postal code		<b>G</b> Gross receipts \$	3,320,304.		
	Amer	CHARLOTTESVILLE, VA ZZYOT-ZOZ4		H(a) Is this a group re			
	Appli tion	F Name and address of principal officer: SUSAN BAUER WO		for subordinates	? Yes X No		
	pend	SAME AS C ABOVE		H(b) Are all subordinates in	cluded? Yes No		
<u> </u> ]	ax-ex	empt status: 🗴 501(c)(3) 🚺 501(c) ( ) (insert no.) 🗌 4947(a)(1) c	or 527	lf "No," attach a	list. See instructions		
	Nebs			H(c) Group exemption			
		f organization: 🔀 Corporation 🔄 Trust 🦳 Association 🦳 Other	L Year (	of formation: 1991 N	State of legal domicile: CA		
Pa	art I	Summary					
Ð	1	Briefly describe the organization's mission or most significant activities: BRIDO					
Governance		CONTEMPLATIVE WISDOM TO FOSTER INSIGHT AND					
er ne	2	Check this box if the organization discontinued its operations or dispos	ed of more	1 1			
Š	3			<u>    10</u> 10			
ي م	4		mber of independent voting members of the governing body (Part VI, line 1b)				
es	5	Total number of individuals employed in calendar year 2022 (Part V, line 2a)		25			
<u>viti</u>	6	Total number of volunteers (estimate if necessary)		69			
Activities &	7a	Total unrelated business revenue from Part VIII, column (C), line 12		0.			
_	b	Net unrelated business taxable income from Form 990-T, Part I, line 11	<u></u>		0.		
				Prior Year	Current Year		
ē	8	Contributions and grants (Part VIII, line 1h)		4,672,305.	3,072,536.		
ent	9	Program service revenue (Part VIII, line 2g)		293,218.	<u>86,159.</u> 137,782.		
Revenue	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)		42,416.	23,762.		
-	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		55,812.			
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		5,063,751.	3,320,239.		
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)		737,409.	691,954.		
	14	Benefits paid to or for members (Part IX, column (A), line 4)		0.			
es	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	·····	2,035,670.	2,058,458.		
ens	16a	Professional fundraising fees (Part IX, column (A), line 11e) Total fundraising expenses (Part IX, column (D), line 25) 410,95		0.	0.		
Expenses	b	<b>5 1 1 1 1 1 1 1 1 1 1</b>		449,885.	1,005,351.		
Ш	"	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		3,222,964.	3,755,763.		
		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		1,840,787.	-435,524.		
<u>_ ر</u>	19	Revenue less expenses. Subtract line 18 from line 12		ginning of Current Year	End of Year		
ts or		Tatal accests (Dark V. line 10)		10,037,349.	8,595,479.		
t Assets of Balanc	20	Total assets (Part X, line 16)		2,496,573.	1,764,998.		
let ∉ ind		Total liabilities (Part X, line 26)		7,540,776.	6,830,481.		
芝目 22 Net assets or fund balances. Subtract line 21 from line 20							
		alties of perjury, I declare that I have examined this return, including accompanying schedules	and stateme	nts, and to the best of my	knowledge and belief, it is		
2110	2011			,			

true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign	Signature of off	icer							Date			
-	SUSAN BA	AUER-WU,	PRESIDENT									
	Type or print na	me and title										
	Print/Type prep	arer's name		Preparer's sigr	nature			Date	Check		PTIN	
Paid	JAYME MI	IKA							if self-en	nployed	P00852	731
Preparer	Firm's name	KEITER,	STEPHENS,	HURST,	GARY	&	SHREAV	7ES	Firm's EIN	54-	1631262	2
Use Only	Firm's address	4401 DOM	MINION BLV	D								
		GLEN ALI	LEN, VA 23	060					Phone no.	(804	) 747-0	0000
May the IF	May the IRS discuss this return with the preparer shown above? See instructions 🛛 🚺 Yes 🗌 No											
232001 12-1	23200112-13-22LHAFor Paperwork Reduction Act Notice, see the separate instructions.Form 990 (2022)											

SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION

Form		age <b>2</b>
Pa	t III Statement of Program Service Accomplishments	
	Check if Schedule O contains a response or note to any line in this Part III	X
1	Briefly describe the organization's mission: BRIDGING SCIENCE AND CONTEMPLATIVE WISDOM TO FOSTER INSIGHT AND	
	INSPIRE ACTION TOWARD FLOURISHING.	
2	Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?	
	prior Form 990 or 990-EZ? If "Yes," describe these new services on Schedule O.	
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?	No
	If "Yes," describe these changes on Schedule O.	
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.	
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and	
	revenue, if any, for each program service reported.	
4a	(Code:) (Expenses \$ 254,354. including grants of \$) (Revenue \$ 177,35	0.
	RESEARCH INSTITUTES:	
	THE 19TH ANNUAL SUMMER RESEARCH INSTITUTE, WAS HELD IN JUNE 2022 AND WAS ENTITLED "OTHERING, BELONGING, AND BECOMING". THE ONLINE FORMAT	
	ALLOWED US TO WELCOME OVER 350 PARTICIPANTS FROM 40 COUNTRIES AND 6	
	CONTINENTS. THE PROGRAM INCLUDED PLENARIES, SMALL GROUPS, STORYTELLING	
	'PODS,' AND CONTEMPLATIVE SESSIONS TO EXPLORE THE ROOT CAUSES AND	
	POTENTIAL SOLUTIONS TO THE GROWING DIVIDES IN OUR WORLD. 115	-
	SCHOLARSHIPS WERE PROVIDED TO CREATE A MORE DIVERSE AND INCLUSIVE	
	EXPERIENCE FOR ALL PARTICIPANTS.	
4b	(Code:) (Expenses \$ 929,846. including grants of \$ 691,954. ) (Revenue \$)	
	GRANT PROGRAMS:	
	IN 2022, MIND & LIFE OFFERED 2 GRANT PROGRAMS, AWARDING A TOTAL OF 16 PROJECTS IN 6 COUNTRIES. THE VARELA GRANTS, NAMED FOR CO-FOUNDER	
	FRANCISCO J. VARELA, FUND WIDE-RANGING SCHOLARLY EXAMINATIONS OF	
	CONTEMPLATIVE TECHNIQUES, FROM NEUROSCIENCE TO ANTHROPOLOGY TO CLINICAL	т.
	PSYCHOLOGY. THE PEACE GRANTS SUPPORT RESEARCH THAT PROMOTES POSITIVE	-
	CHANGE IN THE WORLD BY EXAMINING WHOLESOME MENTAL QUALITIES SUCH AS	
	PROSOCIALITY, EMPATHY, ALTRUISM, COMPASSION, AND ETHICS (PEACE). A	
	THIRD GRANT PROGRAM: CONTEMPLATIVE CHANGEMAKING GRANTS WAS IN THE	
	PLANNING STAGES THIS YEAR. STARTING IN 2023 THESE GRANTS WILL FUND	
	SMALL-SCALE, IMPACT-ORIENTED WORK UNDERTAKEN BY INDIVIDUALS, COMMUNITY	
	WORKERS, AND NON-PROFIT ORGANIZATIONS THAT GROUND THEMSELVES IN	
4c	(Code:) (Expenses \$766,326. including grants of \$) (Revenue \$322,94	<u>4.</u>
	MIND & LIFE PODCAST:	
	IN 2022 THE MIND & LIFE PODCAST ENTITLED "MIND & LIFE" CONTINUED WITH	
	SEASONS 5 & 6 WITH 18 ONE-HOUR LONG EPISODES WITH OVER 650,000 DOWNLOADS. THE PODCAST ADDRESSES FUNDAMENTAL QUESTIONS THAT ARISE	
	THROUGH BRIDGING SCIENCE AND CONTEMPLATIVE WISDOM. CONVERSATIONS ON	
	THE PODCAST INTEGRATE CONTEMPLATIVE APPROACHES WITH VARIED PERSPECTIVE	s
	INCLUDING PSYCHOLOGY, PHILOSOPHY, NEUROSCIENCE, RELIGION, ART, AND	5
	ACTIVISM. MIND & LIFE'S HOST, WENDY HASENKAMP, INVESTIGATES THESE	
	COMPLEX QUESTIONS WITH LEADING RESEARCHERS, THINKERS, AND ON-THE-GROUN	D
	PRACTITIONERS, MOVING US TOWARD A DEEPER UNDERSTANDING OF OURSELVES AN	
	OUR WORLD.	
4d	Other program services (Describe on Schedule O.)	
	(Expenses \$ 919,038. including grants of \$ ) (Revenue \$ 217,819.)	
4e	Total program service expenses     2,869,564.       Form 990	(0000
23200	SEE SCHEDULE O FOR CONTINUATION(S)	12022
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			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		<u> </u>
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
_	during the tax year? If "Yes," complete Schedule C, Part II	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or	_		v
•	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to	~		x
-	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	7		x
8	the environment, historic land areas, or historic structures? <i>If</i> "Yes," <i>complete Schedule D, Part II</i>			
0	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete	8		x
9	Schedule D, Part III Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for	0		
Ŭ	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		x
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10		x
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VII, IX, or X,			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a	Х	
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		<u> </u>
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			37
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d	37	X
e	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	X	
t	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses		х	
100	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If</i> "Yes," <i>complete Schedule D, Part X</i> Did the organization obtain separate, independent audited financial statements for the tax year? <i>If</i> "Yes," <i>complete</i>	11f	<u> </u>	
IZd		12a	х	
h	Schedule D, Parts XI and XII	120		
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		x
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		<u> </u>
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
10	1c and 8a? If "Yes," complete Schedule G, Part II	18		<u> </u>
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If</i> "Yes,"	40		x
20-	complete Schedule G, Part III	19 20a		X
	Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>	20a 20b		
р 21	It "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or	200		<u> </u>
<u> </u>	domestic government on Part IX, column (A), line 1? <i>If</i> "Yes," <i>complete Schedule I, Parts I and II</i>	21		x
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ια	Continued)			
			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on		37	
~~	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Х	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete	23	х	
24a	Schedule J Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the	23	- 23	
240	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		x
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
с	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			v
~~	Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If</i> "Yes," <i>complete Schedule L, Part II</i>	26		x
27	Controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i> Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,	20		
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		x
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			
	"Yes," complete Schedule L, Part IV	28a		X
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		x
С	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If			
	"Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If</i> "Yes," <i>complete Schedule M</i>	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation	~~~		x
31	contributions? <i>If</i> "Yes," <i>complete Schedule M</i> Did the organization liquidate, terminate, or dissolve and cease operations? <i>If</i> "Yes," <i>complete Schedule N, Part I</i>	30 31		X
32	Did the organization requidate, terminate, or dissolve and cease operations? If "yes," complete Schedule N, Part I	31		- 23
02	Schedule N. Part II	32		x
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		x
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34		X
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			v
07	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization	07		x
38	and that is treated as a partnership for federal income tax purposes? <i>If</i> "Yes," <i>complete Schedule R, Part VI</i> Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?	37		
50	Note: All Form 990 filers are required to complete Schedule O	38	х	
Par				I
	Check if Schedule O contains a response or note to any line in this Part V	<u></u>	<u></u>	
			Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable 1a 54			
b	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable 1b 0			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			
	(gambling) winnings to prize winners?	1c	X	
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Form	Form 990 (2022) MIND & LIFE INSTITUTE 77-0284767 Page 5						
Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)							
		1			Yes	No	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,		25				
h	filed for the calendar year ending with or within the year covered by this return	2a		Oh	х		
	If at least one is reported on line 2a, did the organization file all required federal employment tax retur Did the organization have unrelated business gross income of \$1,000 or more during the year?			2b 3a	<u>_</u>	X	
	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule			3b			
	At any time during the calendar year, did the organization have an interest in, or a signature or other a			0.0			
	financial account in a foreign country (such as a bank account, securities account, or other financial a		-	4a		х	
b	If "Yes," enter the name of the foreign country		,				
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial A	ccount	s (FBAR).				
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		Х	
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transa	ction?		5b		X	
с	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?			5c			
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the	ie orga	nization solicit				
	any contributions that were not tax deductible as charitable contributions?			6a		<u>X</u>	
b	If "Yes," did the organization include with every solicitation an express statement that such contribut	ions or	gifts				
	were not tax deductible?			6b			
7	Organizations that may receive deductible contributions under section 170(c).						
	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and set	rvices p	rovided to the payor?	7a	X		
				7b	Х		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was	as requ	ired			37	
	to file Form 8282?			7c		X	
	If "Yes," indicate the number of Forms 8282 filed during the year	7d	•	_			
-	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit c			7e			
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contribution of qualified intellectual property, did the organization file.			7f			
g	If the organization received a contribution of qualified intellectual property, did the organization file For			7g 7h			
h 8	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organizations <b>sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained			7h			
0	an analysing experimentation have experted by the second buildings at any time during the year?			8			
9	Sponsoring organization have excess business nothings at any time during the year?			0			
a	Did the encourse experimentian marks any tay able distributions upday conting 10000			9a			
b				9b			
10	Section 501(c)(7) organizations. Enter:						
а	Initiation fees and capital contributions included on Part VIII, line 12	10a					
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b					
11	Section 501(c)(12) organizations. Enter:						
а	Gross income from members or shareholders	11a					
b	Gross income from other sources. (Do not net amounts due or paid to other sources against						
	amounts due or received from them.)	11b					
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form	1041?	•	12a			
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b					
13	Section 501(c)(29) qualified nonprofit health insurance issuers.						
а	Is the organization licensed to issue qualified health plans in more than one state?			13a			
	<b>Note:</b> See the instructions for additional information the organization must report on Schedule O.						
b	Enter the amount of reserves the organization is required to maintain by the states in which the						
	organization is licensed to issue qualified health plans	13b					
	Enter the amount of reserves on hand	13c		44-		x	
14a				14a		<u> </u>	
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule the section (1060 tox on payment(a) of more than \$1,000,000 in remuno			14b			
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remune excess parachute payment(s) during the year?			15		х	
	If "Yes," see the instructions and file Form 4720, Schedule N.			15			
16	Is the organization an educational institution subject to the section 4968 excise tax on net investmen	t incor	ie?	16		Х	
.0	If "Yes," complete Form 4720, Schedule O.			10			
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any ac	tivities					
	that would result in the imposition of an excise tax under section 4951, 4952 or 4953?			17			
	If "Yes," complete Form 6069.			-			
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Form	990	(2022)
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<u>77-0284767</u> Page 6

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI	Section A. Governing Body and Management	
	Check if Schedule O contains a response or note to any line in this Part VI	

X

1a	Enter the number of voting members of the governing body at the end of the tax year	1a	10		Yes	No
	If there are material differences in voting rights among members of the governing body, or if the governing					
	body delegated broad authority to an executive committee or similar committee, explain on Schedule 0.					
b	Enter the number of voting members included on line 1a, above, who are independent	1b	10			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship					
-	officer, director, trustee, or key employee?			2		х
3	Did the organization delegate control over management duties customarily performed by or under the			-		
-	of officers, directors, trustees, or key employees to a management company or other person?			3		x
4	Did the organization make any significant changes to its governing documents since the prior Form 9			4		Х
5	Did the organization become aware during the year of a significant diversion of the organization's ass			5		X X X X
6	Did the organization have members or stockholders?		Γ	6		Х
7a	Did the organization have members, stockholders, or other persons who had the power to elect or ap		·····			
	more members of the governing body?			7a		х
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, st					
	persons other than the governing body?			7b		Х
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the yea					
а	The governing body?			8a	Х	
b	Each committee with authority to act on behalf of the governing body?			8b	Х	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be read					
	organization's mailing address? If "Yes." provide the names and addresses on Schedule O			9		Х
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Re		· · · · · ·			
		,			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?			10a		Х
	If "Yes," did the organization have written policies and procedures governing the activities of such ch					
		• •		10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body		Г	11a	Х	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.	-				
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13			12a	Х	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise			12b	Х	
с	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Y					
	on Schedule O how this was done	, ,		12c	Х	
13	Did the organization have a written whistleblower policy?			13	Х	
14	Did the organization have a written document retention and destruction policy?			14	Х	
15	Did the process for determining compensation of the following persons include a review and approva					
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?					
а	The organization's CEO, Executive Director, or top management official			15a	Х	
b	Other officers or key employees of the organization			15b	Х	
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.					
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangen	nent with a				
	taxable entity during the year?			16a		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluat	te its participatio	on 🛛			
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organ	ization's				
	exempt status with respect to such arrangements?			16b		
Sec	tion C. Disclosure					
17	List the states with which a copy of this Form 990 is required to be filed <u>CA</u>					
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and	nd 990-T (sectio	n 501(c)(3)s	only)	availat	ole
	for public inspection. Indicate how you made these available. Check all that apply.					
	Own website Another's website X Upon request Other (explain	n on Schedule O	り			
	Describe on Schedule O whether (and if so, how) the organization made its governing documents, co	nflict of interest	policy, and	financ	ial	
19						
19	statements available to the public during the tax year.					
19 20	State the name, address, and telephone number of the person who possesses the organization's boo	oks and records				
	State the name, address, and telephone number of the person who possesses the organization's both THE ORGANIZATION $-434-939-0001$					
	State the name, address, and telephone number of the person who possesses the organization's both THE ORGANIZATION $-434-939-0001$	oks and records			990	

Part VII	Со	mpensation of Officers	s, Directors	, Trustees,	Key Employees,	Highest (	Compensated
-	Em	ployees, and Indepen	dent Contra	otors			

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
 List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation.

Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's current key employees, if any. See the instructions for definition of "key employee."

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A)					(D)	(E)	(F)			
Name and title	Average	(do			ition	۱ than d	ane	Reportable	Reportable	Estimated
	hours per	box	, unles	ss pei	rson i	s both	n an	compensation	compensation	amount of
	week		officer and a director/trustee)		from	from related	other			
	(list any	rector						the	organizations	compensation
	hours for	or di	ee			ated		organization	(W-2/1099-MISC/	from the
	related	ustee	trust		e	bens		(W-2/1099-MISC/	1099-NEC)	organization
	organizations below	ual tr	ional		ploye	t com		1099-NEC)		and related organizations
	line)	ndividual trustee or director	n stit utio nal tru stee	Officer	Key employee	Highest compensated employee	Former			organizations
(1) SUSAN BAUER-WU	40.00	-	_		-	1 - 0				
PRESIDENT		х		х				247,980.	0.	42,165.
(2) KRISTA WEIH	40.00									
DIRECTOR OF GRANTS & EVENTS						X		124,130.	0.	12,971.
(3) MARGARET GUGGENHEIMER	40.00									
DIRECTOR OF ADVANCEMENT						Х		113,371.	0.	11,521.
(4) RYAN STAGG	40.00									
DIRECTOR OF DIGITAL STRATEGY						X		112,179.	0.	10,058.
(5) WENDY HASENKAMP	40.00									
SCIENCE DIRECTOR						X		111,717.	0.	8,016.
(6) THUPTEN JINPA LANGRI	1.25									
CHAIR OF BOARD		Х		Х				40,000.	0.	0.
(7) BARRY HERSHEY	0.50									
DIRECTOR		Х						0.	0.	0.
(8) AARON STERN	0.50									
DIRECTOR		Х						0.	0.	0.
(9) LISETTE COOPER	0.50									
DIRECTOR		Х						0.	0.	0.
(10) SONA DIMIDJIAN	0.50									
DIRECTOR		Х						0.	0.	0.
(11) JACK KORNFIELD	0.50									
DIRECTOR		Х						0.	0.	0.
(12) OWSLEY BROWN III	0.50									
DIRECTOR		Х						0.	0.	0.
(13) CONSTANCE KEMMERER	0.50									
DIRECTOR		Х						0.	0.	0.
(14) CAROLYN JACOBS	0.50									
SECRETARY		Х		Х				0.	0.	0.
(15) MARTIN DAVIDSON	0.50									
VICE CHAIR AND TREASURER		х		X				0.	0.	0.
		-				-				
		1								
	1	1						1		- 000 (2222)

8

232007 12-13-22

Form 990 (2022)

	990 (2022) MIND & L									77-02	2847	767	Paç	ge <b>8</b>
Par	t VII Section A. Officers, Directors, Trus		ploy	ees,			ghes	t C	ompensated Employee	s (continued)				
	(A) Name and title	<b>(B)</b> Average hours per week (list any	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)			than o s both	n an	(D) Reportable compensation from the	(E) Reportable compensation from related		(F) Estimated amount of other		F	
		hours for related organizations below line)	Individual trustee or director	In stitutional trustee	Officer	Key employee	Highest compensated employee	Former	(W-2/1099-MISC/ 1099-NEC)	organization (W-2/1099-MIS 1099-NEC)		orgai and	m the nizatio related	n d
	Subtotal								749,377.		0.	84	,73	
	Total from continuation sheets to Part VI Total (add lines 1b and 1c) Total number of individuals (including but n								0 • 749 , 377 • eceived more than \$100,	000 of reportable	0.	84	,73	<u>0.</u> 1.
	compensation from the organization						,		· · · · · ·					5
3	Did the organization list any <b>former</b> officer, line 1a? <i>If</i> "Yes," <i>complete Schedule J for</i> s	-		•	•			Ŭ	• •		ſ	3		No X
4	For any individual listed on line 1a, is the su and related organizations greater than \$150	m of reportabl	e co	mpe	ensa	tion	and	oth	ner compensation from t	he organization			x	
5	Did any person listed on line 1a receive or a rendered to the organization? <i>If</i> "Yes." <i>com</i>	accrue compen	sati	on fr	om	any	unre	elate	ed organization or individ	dual for services	- 1	5		X
1	tion B. Independent Contractors Complete this table for your five highest co	mpensated ind	lepe	nder	nt co	ontra	actor	rs th	nat received more than \$	100,000 of comp	pensat	ion fron	n	
	the organization. Report compensation for (A)	the calendar ye	ear e	ndir	ng w	rith c	or wi	thin	<u>the organization's tax y</u> (B)	ear.		(C)		
	Name and business	address	NC	ONE	2			_	Description of s	ervices	Co	ompens		
2	Total number of independent contractors (ii	•	ot lin	nitec	d to t			ted	above) who received mo	ore than				
	\$100,000 of compensation from the organiz	zation				(	,					Form 9	<b>90</b> (20	)22)

232008 12-13-22

Ра	rt \	VIII	_								
			Check if Schedule O	conta	iins a respo	nse	or note to any line I	<u>e in this Part VIII</u> (A)	(B)	(C)	
								Total revenue	Related or exempt	Unrelated	Revenue excluded
										business revenue	from tax under
	1										sections 512 - 514
nts	1	а	Federated campaigns								
our our		b	Membership dues								
Am (		С	Fundraising events								
Contributions, Gifts, Grants and Other Similar Amounts		d	Related organizations		1d						
is, e		е	Government grants (contr	ibutio	ons) <b>1e</b>		409,877.				
r or		f	All other contributions, gifts,	grant							
-i gr			similar amounts not included	abov			662,659.				
d tr		g	Noncash contributions included in	lines 1	a-1f <b>1g</b> \$	)	2,501.				
a C		h	Total. Add lines 1a-1f					3,072,536.			
							Business Code				
e	2	a a	REGISTRATIONS				900099	86,092.	86,092.		
ωĔ		b	MARKETING/PRO	MO	<u>FION R</u>	E	900099	67.	67.		
Ssi		С									
eve		d									
Program Service Revenue	1	е									
Å		f	All other program service	rever	nue						
		g	Total. Add lines 2a-2f					86,159.			
	3	;	Investment income (includ	ding o	dividends, ir	ntere	st, and				
			other similar amounts)					80,768.			80,768.
	4	Ļ	Income from investment of								
	5	5	Royalties					23,762.			23,762.
					(i) Real		(ii) Personal				
	6	a	Gross rents	6a							
		b	Less: rental expenses	6b							
		с	Rental income or (loss)	6c							
		d	Net rental income or (loss)	)							
	7	'a	Gross amount from sales of		(i) Securit	ies	(ii) Other				
			assets other than inventory	7a	57,07	9.					
		b	Less: cost or other basis								
ē			and sales expenses	7b		0.	65.				
ent		с	Gain or (loss)	7c	57,07						
Revenue			Net gain or (loss)					57,014.			57,014.
P	8		Gross income from fundraisi			<u> </u>		- , -			
Ğ₽	-		including \$	-	-						
Ŭ			contributions reported on								
			Part IV, line 18			8a					
		b				8b					
			Net income or (loss) from								
	9		Gross income from gamin		•						
	ľ		Part IV, line 19			9a					
		b				9b					
			Net income or (loss) from								
	10		Gross sales of inventory, I	-	-	<u>í</u>					
		u	and allowances			10a					
		h	Less: cost of goods sold			10b					
		C	Net income or (loss) from	sales	or inventor	у	Business Code				
sn		~					Eddineds Oode				
leo(	11	a									
llan		b									
Miscellaneous Revenue		C									
Nis	]		All other revenue								
	L		Total. Add lines 11a-11d					2 220 220	96 150	0.	161 544
	12		Total revenue. See instruction	JUS	<u></u>			3,320,239.	86,159.	U •	161,544. Form <b>990</b> (2022)
23200	9 12	2-13-	22								FORM 330 (2022)

Form 990 (2022)

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Page **9** 

77-0284767

<sup>10</sup> 

#### Form 990 (2022) Part IX Statement of Functional Expenses

MIND & LIFE INSTITUTE

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

	D1(c)(3) and 501(c)(4) organizations must comple Check if Schedule O contains a respons	e or note to any line in t	his Part IX		
	clude amounts reported on lines 6b, b, and 10b of Part VIII.	<b>(A)</b> Total expenses	<b>(B)</b> Program service expenses	<b>(C)</b> Management and general expenses	<b>(D)</b> Fundraising expenses
	ts and other assistance to domestic organizations domestic governments. See Part IV, line 21				
	nts and other assistance to domestic viduals. See Part IV, line 22	691,954.	691,954.		
	nts and other assistance to foreign				
orga	anizations, foreign governments, and foreign				
	viduals. See Part IV, lines 15 and 16				
4 Ben	efits paid to or for members				
	npensation of current officers, directors,				400 005
	tees, and key employees	834,108.	559,993.	141,028.	133,087.
	pensation not included above to disqualified				
-	ons (as defined under section 4958(f)(1)) and				
	ons described in section 4958(c)(3)(B)		C20 740		120 162
	er salaries and wages	925,371.	630,742.	155,466.	139,163.
	sion plan accruals and contributions (include	12 226	20 714	6 067	
	ion 401(k) and 403(b) employer contributions)	42,226.	28,714.	6,967.	0,545.
	er employee benefits	129,362. 127,391.	87,966.	21,345. 21,019.	6,545. 20,051. 19,746.
	roll taxes	127,391.	86,626.	21,019.	19,740.
	s for services (nonemployees):				
	nagement	6,340.	E 270	970.	
-	al	79,565.	<u>5,370.</u> 19,891.	47,739.	11,935.
		79,505.	19,091.	47,739.	11,955.
	bying				
	essional fundraising services. See Part IV, line 17				
	estment management fees				
-	er. (If line 11g amount exceeds 10% of line 25,	222 762	201 152	11 504	26 906
	mn (A), amount, list line 11g expenses on Sch O.)	322,763. 127,666.	284,453. 119,387.	<u>11,504.</u> 1,649.	<u>26,806</u> 6,630.
	ertising and promotion	127,000.	119,307.	1,049.	0,030.
		51,168.	39,440.		11,728.
	rmation technology	51,100.	55,440.		11,720.
		75,995.	33,174.	32,206.	10,615.
		157,420.	134,005.	16,098.	7,317.
17 Trav	F	137,4200	134,003.	10,050.	7,517
	ments of travel or entertainment expenses				
	any federal, state, or local public officials				
20 Inte					
	ments to affiliates				
	reciation, depletion, and amortization	16,973.	12,221.	2,376.	2,376.
	irance	9,915.	6,752.	1,641.	1,522.
24 Othe abov line	re expenses. Itemize expenses not covered re. (List miscellaneous expenses on line 24e. If 24e amount exceeds 10% of line 25, column (A), unt, list line 24e expenses on Schedule 0.)				
	OGRAMS	101,228.	100,942.		286.
b AD	MINISTRATION	56,318.	27,934.	15,233.	13,151.
c					
d					
e All c	other expenses				
25 Tota	I functional expenses. Add lines 1 through 24e	3,755,763.	2,869,564.	475,241.	410,958.
26 Join	t costs. Complete this line only if the organization				
repo	rted in column (B) joint costs from a combined				
educ	cational campaign and fundraising solicitation.				
Cheo	ck here if following SOP 98-2 (ASC 958-720)				Form <b>990</b> (2022

11

232010 12-13-22

#### 11350720 759400 714900.000

Form 990 (2022)

11350720 759400 714900.000

Check if Schedule O contains a response or note to any line in this Part X	
Cash - non-interest-bearing	

MIND & LIFE INSTITUTE

1         Cash - non-interest-bearing         2,109,573.1         1,118,567.           2         Savings and temporary cash investments         345,968.3         282,875.           3         Debges and grants receivable, net         345,968.3         282,875.           4         Accounts receivables from any current or former officer, director, trustee, key employee, creator or tounder, substantial contributor, or 35% controlled entity or family member of any of these persons         5           6         Loans and other receivable, net         6         6           7         Notes and loans receivable, net         8         6           9         Preparid expenses and deferred charges         9         9           10a         Land, buildings, and equipment: cost or other basis. Complete Part Vi of Schedule D         10a         53,374.           11         Investments - other southes. See Part IV, line 11         12         13,230.           11         Investments - other southes. See Part IV, line 11         13         14           12         Investments - other southes. See Part IV, line 11         14         14,358.15         411,977.           16         Casta accetta. Add lines 1 through 15 (must equal line 33)         10,037,349.16         8,595,479.           17         Accounts payable and acrurued represes         10,037,349.18						Boginning of your		End of your
2         Savings and temporary cash investments         2           3         Pledges and grants receivable, net         345,968.3         282,875.           4         Accounts neceivable, net         52,692.4         80,120.           5         Laans and other receivables from any current or former officer, director, frustee, key employee, creator or founder, substantial contributor, or 33% controlled entity or family member of any of these persons         5           6         Laans and other receivables from other direqualified persons fas defined under section 49580(f)(i), and persons described in section 49580(s)(8)         6           7         Notes and loans receivable, net         7           9         Prepaid expenses and deferred charges         9           10a         53,374.         8           10b         40,144.         23,094.         10c           11         Investments - publicly traded sexurities         7,491,664.         11         6,688,710.           11         Investments - publicly traded sexurities         10.0,37,349.         16         8,595,4779.           17         Accounts payable and accound expenses         944,749.         18         624,830.           10         Deferred revenue         30,573.         19         60,805.           21         Excorw or custocial account labilities		1	Cash - non-interest-bearing			2,109,573.	1	1,118,567.
generation         345,968.3         282,875.           4         Accounts receivable, net         52,692.4         80,120.           5         Laans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons         5         5           6         Laans and other receivables from other discualified persons (as defined under section 4958(c)3(8)         6         7           7         Notes and loans receivable, net         7         8         8         9           9         regain depenses and deferred charges         9         9         10a         53,374.           10         Land, buildings, and equipment: cost or other         10a         53,374.         9         10a         13,230.           11         Investments - other sources. See Part IV, line 11         14         14         6,688,710.         13,230.           12         Investments - other sources and openses         10a         53,374.         100,037,349.16         8,595,479.           11         Investments - other sources. See Part IV, line 11         14         14         14,977.           15         Other assets. See Part IV, line 11         14,951.16         42,975.479.         100,037,349.16         8,595,479.		2	-				2	
4         Accounts receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons         5           6         Laans and other receivables from other discualified persons (as defined under section 4958)((11)), and persons described in section 4958)(c)(3)(8)         6           7         Notes and loans receivables from other discualified persons (as defined under section 4958)((11)), and persons described in section 4958)(c)(3)(8)         7           8         Inventories for sale or use         8           9         Prepaid expenses and defered charges         9           10a         53, 374.         8           b Less: accumulated depreciation         10a         53, 374.           11         Investments - publicly traded securities         7, 491, 664.         11, 6, 688, 710.           11         Investments - publicly traded securities         14, 4         13           11         Investments - public is through 15 fmust equal line 33)         10, 0, 37, 349.         16, 6, 882, 7479.           12         Investments - public is through 15 fmust equal line 33)         10, 0, 37, 349.         16, 24, 830.           13         Deferred revenue         30, 573.         19         60, 805.           21         Easesta with outhoin restriction supatable to urrelated thrid parties </th <th></th> <th></th> <th></th> <th></th> <th></th> <th>345,968.</th> <th></th> <th>282,875.</th>						345,968.		282,875.
5         Laas and other receivables from any current of former officer, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or tamily member of any of these persons and ender section 458(8)(3)(8)         5           6         Laars and other receivables from other disqualified persons (a defined under section 458(8)(3)(8)         6           7         Notes and loans receivable, net         7           8         Inventories for sale or use         8           9         Prepaid dexpenses and deferred charges         9           10a         Land, buildings, and aquipment: cost or other         10a         53, 374.           12         Less: accumulated depreciation         10a         54, 11         6, 688, 710.           11         Investments - program-related. See Part IV, line 11         13         14         14           13         Investments - program-related. See Part IV, line 11         13         10, 037, 349.         16         8, 595, 479.           16         Total assets. Add lines 1 through 15 (must equal line 33)         10, 037, 349.         16         8, 595, 479.           17         Accounts payable and accrued expenses         150, 51.0.         11, 196, 622.         20           21         Loans and other payables to any current or former officer, director, trustee, key employee, creator or tounder, substantial contributor, or 35% control								
generation         5           6         Lass and other receivables from other disqualified persons (as defined under saction 4958)((71)), and persons described in saction 4958)((73)(8)         6         6           7         Notes and loans receivables from other disqualified persons (as defined under saction 4958)((71)), and persons described in saction 4958)((73)(8)         7         7           10         Land, building, and equipment: cost or other basis. Complete Part VI of Schedule D         10a         53, 374.         8           10         Lass: completed Part VI of Schedule D         10a         53, 374.         8         9           11         Investments - publicly traded securities         7, 491, 664.         11         6, 688, 710.           12         Investments - orbit socurities. See Part IV, line 11         13         14         14           13         Investments - schear collex see Part IV, line 11         14, 358.         16, 411, 977.           13         Investments - schear collex see Part IV, line 11         14, 358.         14, 1, 977.           14         Intangible assets         9         9         944, 749.         18         62, 830.           14         Intangible assets         9         150, 510.         17         198, 622.         120         20         20         20         20					- ,	-		
controlled entity or family member of any of these persons (as defined under section 4958(h(1)), and persons (as defined under under section 4958(h(1)), and persons (as defined under section 4958(h(1)), and persons (as defined under unde								
9         6         Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(E)         6           7         Notes and loans receivable, net         8           9         Prepaid expanses and deferred charges         9           10a         Land, buildings, and equipment: cost or other basis. Complete Part Vi of Schedule D         10a         53,374.           11         Investments - publicly traded securities         7,491,664.         11         6,688,710.           12         Investments - publicly traded securities         7,491,664.         11         6,688,710.           12         Investments - publicly traded securities         7,491,664.         11         6,688,710.           13         Investments - publicly traded securities         7,491,664.         11         6,688,710.           14         Intargible assets         10,037,349.         16         8,555,479.           16         Other assets. See Part IV, line 11         14         30,573.         19         60,805.           17         Accounts payable and account liability.         20         30,573.         19         60,805.           18         Grants payable         10 and count liability. Complete Part V of Schedule D         20         21         20 <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th>5</th> <th></th>							5	
geg         under section 4958(f)(1), and persons described in section 4958(c)(3)(B)         6           7         Notes and loars receivable, net         7           8         Inventories for sale or use         9           9         Prepaid expenses and deferred charges         9           10         Land, buildings, and equipment: cost or other         10a         53,374.           b Less: accumulated depreciation         10a         53,374.         23,094.           11         Investments - publicly traded securities         7,491,664.         11         6,688,710.           12         Investments - program-related. See Part IV, line 11         13         14         14           13         Investments - program-related. See Part IV, line 11         14,358.         15         411,977.           16         Total assets. Add lines 1 through 15 (must equal line 33)         10,037,349.         16         8,595,479.           17         Accounts payable and accrued expenses         150,510.         17         198,622.           21         Escrew or custodial account liability. Complete Part IV of Schedule D         20         21           22         Ins and other payables to any current or forme officer, director, truste, key employee, creator or founder, substantial contributor, or 35% controlled entil yor family member of any of these persons		6					Ŭ	
general         7         Notes and loans receivable, net         7           8         inventories for sale or use         8           9         Prepaid expenses and deferred charges         9           10a         Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D         10a         53, 374.           11         Investments - publicly traded securities         7, 491, 664.         11         6,688,710.           12         Investments - other securities. See Part IV, line 11         12         13         Investments - other securities. See Part IV, line 11         13           14         Intangible assets         14.         14         14           15         Other assets. See Part IV, line 11         14, 358.         15         411, 977.           16         Total assets. Add lines 1 through 15 (must equal line 33)         10, 0, 37, 349.         16         8, 595, 479.           17         Accounts payable and accound lability.         30, 573.         19         60, 805.           12         Exerce or usor dial account liability. Complete Part IV of Schedule D         21         22           2         Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 33% controlled entity or family member of any of these persons         22		ľ					6	
B         Inventories for sale or use         B           9         Prepaid expenses and deferred charges         9           10         Lad, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D         10a         53,374.           b         Less: accumulated depreciation         10a         53,374.         10b           11         Investments - publicly traded securities.         7,491,664.         11         6,688,710.           12         Investments - publicly traded securities.         7,491,664.         11         6,688,710.           13         Investments - publicly traded securities.         7,491,664.         14         6,688,710.           14         Intragible assets         14         13         11         11         14         13.           15         Other assets. See Part IV, line 11         14,358.         16,037,349.         16         8,595,479.           16         Total assets. Add lines 1 through 15 (must equal line 33)         10,037,349.         16         6224,830.           19         Deferred rewrue         30,573.         19         60,805.         20           21         Excorw custodil abcount liability. Complete Part IV of Schedule D         21         22         23         24         24		7						
9       Trippade expensions and equipment: cost or other basis. Complete Part VI of Schedule D       100       53,374.         10       Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D       100       40,144.       23,094.       100       13,230.         11       Investments - publicly traded securities.       7,491,664.       11       6,688,710.         12       Investments - other securities. See Part IV, line 11       13         13       Investments - program related. See Part IV, line 11       13         14       Intangible assets.       16       41,358.       16       411,977.         15       Other assets. Acd lines 1 through 15 (must equal line 33)       10,037,349.       16       8,595,479.         16       Total assets. Acd lines 1 through 15 (must equal line 33)       10,037,349.       16       6,24,830.         19       Deferred revenue       30,573.       19       60,805.         20       Escrow or custodial account liability. Complete Part VI of Schedule D       21       21         21       Ecore or or custodial account liability. Complete Part VI of Schedule D       22       22         22       Secured mortages and notes payable to unrelated third parties       24       23         24       Unsecured notes and loans payable to unrelated th	ets						-	
9       Trippade expensions and equipment: cost or other basis. Complete Part VI of Schedule D       100       53,374.         10       Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D       100       40,144.       23,094.       100       13,230.         11       Investments - publicly traded securities.       7,491,664.       11       6,688,710.         12       Investments - other securities. See Part IV, line 11       13         13       Investments - program related. See Part IV, line 11       13         14       Intangible assets.       16       41,358.       16       411,977.         15       Other assets. Acd lines 1 through 15 (must equal line 33)       10,037,349.       16       8,595,479.         16       Total assets. Acd lines 1 through 15 (must equal line 33)       10,037,349.       16       6,24,830.         19       Deferred revenue       30,573.       19       60,805.         20       Escrow or custodial account liability. Complete Part VI of Schedule D       21       21         21       Ecore or or custodial account liability. Complete Part VI of Schedule D       22       22         22       Secured mortages and notes payable to unrelated third parties       24       23         24       Unsecured notes and loans payable to unrelated th	Ass						-	
basis. Complete Part VI of Schedule D         10a         53,374.           b Less: accumulated depreciation         10b         40,144.         23,094.         10c         13,230.           11         Investments - publicity traded sourities         7,491,664.         11         6,688,710.           12         Investments - other securities. See Part IV, line 11         13         14           13         Investments - orgram-related. See Part IV, line 11         13         14           16         Other assets. See Part IV, line 11         14         14,358.         15         411,977.           16         Total assets. Add lines 1 through 15 (must equal line 33)         10,037,349.         16         8,595,479.           17         Accounts payable and accrued expenses         150,510.         17         198,622.           18         Grants payable         944,749.         16         62,4830.           19         Deferred revenue         30,573.         19         60,805.           21         Ecrow or custodial account liability. Complete Part IV of Schedule D         21         22           22         Loans and other payables to any current of ficer, director, truste, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons         22					·····		9	
11       Investments - publicly traded securities       7,491,664.       11       6,688,710.         12       Investments - other securities. See Part IV, line 11       13       14         13       Investments - other securities. See Part IV, line 11       13       13         14       Intangible assets       14       14         15       Other assets. See Part IV, line 11       14,358.       15       411,977.         16       Total assets. Add lines 1 through 15 (must equal line 33)       10,037,349.       16       8,595,479.         17       Accounts payable and accrued expenses       150,510.       17       198,622.         18       Grants payable       944,749.       18       624,830.         20       Tax exempt bond liabilities       20       20       20         21       Escrow or custodial account liability. Complete Part IV of Schedule D       21       20         22       Loans and other payable to unrelated third parties       23       24       20         23       Secured mortgages and notes payable to unrelated third parties       24       24       24         24       Other liabilities. Add lines 17 through 25       2,496,573.       26       1,764,998.         24       Total liabilitities. Add lines 17 through		IUa		10-	53 371			
11       Investments - publicly traded securities       7,491,664.       11       6,688,710.         12       Investments - other securities. See Part IV, line 11       13       14         13       Investments - other securities. See Part IV, line 11       13       13         14       Intangible assets       14       14         15       Other assets. See Part IV, line 11       14,358.       15       411,977.         16       Total assets. Add lines 1 through 15 (must equal line 33)       10,037,349.       16       8,595,479.         17       Accounts payable and accrued expenses       150,510.       17       198,622.         18       Grants payable       944,749.       18       624,830.         20       Tax exempt bond liabilities       20       20       20         21       Escrow or custodial account liability. Complete Part IV of Schedule D       21       20         22       Loans and other payable to unrelated third parties       23       24       20         23       Secured mortgages and notes payable to unrelated third parties       24       24       24         24       Other liabilities. Add lines 17 through 25       2,496,573.       26       1,764,998.         24       Total liabilitities. Add lines 17 through					40 144	23 004	40.	13 230
12 Investments - program-related. See Part IV, line 11       12         13 Investments - program-related. See Part IV, line 11       13         14 Intangible assets       14         15 Other assets. See Part IV, line 11       14, 358. 15         16 Total assets. See Part IV, line 11       14, 358. 15         17 Accounts payable and accrued expenses       10, 037, 349. 16         18 Grants payable       944, 749. 18         19 Deferred revenue       30, 573. 19         20       21         21 Escrow or custodial account liability. Complete Part IV of Schedule D       21         22 Loans and other payable to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons       22         23 Secured mortgages and notes payable to unrelated third parties       23         24 Unsecured notes and loans payable to unrelated third parties       24         25 Other liabilities, finctuding federal income tax, payables to related third parties       24, 496, 573. 26         26 Total liabilities, Add lines 17 through 25       2, 496, 573. 26       1, 764, 998.         0rganizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33.       5, 359, 748. 27       5, 119, 051.         27 Net assets with donor restrictions       2, 181, 028. 28       1, 711, 430.					7 /01 66/		6 688 710	
13 Investments - program-related. See Part IV, line 11       13         14       14         15       Other assets. See Part IV, line 11       14         16       Total assets. Add lines 1 through 15 (must equal line 33)       10,037,349.       16       8,595,479.         17       Accounts payable and accrued expenses       150,510.       17       198,622.         18       Grants payable       944,749.       18       624,830.         19       Deferred revenue       30,573.       19       60,805.         20       21       Escrow or custodial account liability. Complete Part IV of Schedule D       21       22         21       Escrow or custodial account liability. Complete Part IV of Schedule D       21       22         22       Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons       22       23         23       Secured mortgages and notes payable to unrelated third parties       24       24         25       Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D       2,496,573.       28       1,764,998.         26       Total liabilities. Add lines 17 through 25						7,491,004.		0,000,710.
14       Intangible assets       14         15       Other assets. See Part IV, line 11       14, 358.       14         16       Total assets. Add lines 1 through 15 (must equal line 33)       10, 037, 349.       16       8, 595, 479.         17       Accounts payable and accrued expenses       150, 510.       17       198, 622.         18       Grants payable       944, 749.       18       624, 830.         20       20       30, 573.       19       60, 805.         21       Escrow or custodial account liability. Complete Part IV of Schedule D       21       22         22       Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons       22         23       Secured motts and loans payable to unrelated third parties       24         24       Unsecured notes and loans payable to unrelated third parties       24         25       Other liabilities not included on lines 17-24). Complete Part X of Schedule D       1, 370, 741.       25       880, 741.         26       Total liabilities. Add lines 17 through 25       2, 496, 573.       26       1, 764, 998.         0rganizations that follow FASB ASC 958, check here and complete lines 27, 83, 22, and 33.       5, 359, 748.       27 <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th></th>								
15       Other assets. See Part IV, line 11       114,358.15       411,977.         16       Total assets. Add lines 1 through 15 (must equal line 33)       10,037,349.16       8,595,479.         17       Accounts payable and accrued expenses       150,510.17       198,622.         18       Grants payable       944,749.18       624,830.         19       Deferred revenue       30,573.19       60,805.         20       Tax-exempt bond liabilities       20         21       Escrow or custodial account liability. Complete Part IV of Schedule D       21         22       Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons       22         23       Secured mortgages and notes payable to unrelated third parties       23         24       Unsecured notes and loans payable to unrelated third parties       24         25       Other liabilities not included on lines 17.24). Complete Part X of Schedule D       2,496,573.26       1,764,998.         26       Total liabilities. Add lines 17 through 25       2,496,573.26       1,711,430.         29       Organizations that follow FASB ASC 958, check here and complete lines 27,28,32, and 33.       5,359,748.27       5,119,051.         21       Net assets with don								
16         Total assets. Add lines 1 through 15 (must equal line 33)         10,037,349.         16         8,595,479.           17         Accounts payable and accrued expenses         150,510.         17         198,622.           18         Grants payable         944,749.         18         624,830.           19         Deferred revenue         30,573.         19         60,805.           20         Tax-exempt bond liabilities         20         21           21         Escrow or custodial account liability. Complete Part IV of Schedule D         21         20           22         Loans and other payables to any current or forme officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons         22           23         Secured notes and loans payable to unrelated third parties         23         24           25         Other liabilities not included on lines 17:24). Complete Part X of Schedule D         24         1, 370, 741.         25         880, 741.           26         Total liabilities. Add lines 17 through 25         2, 496, 573.         26         1, 764, 998.           0rganizations that follow FASB ASC 958, check here         1         370, 741.         25         880, 741.           27         Net assets with donor restrictions					11 250		111 077	
17       Accounts payable and accrued expenses       150,510.       17       198,622.         18       Grants payable       944,749.       18       624,830.         19       Deferred revenue       30,573.       19       60,805.         20       Tax-exempt bond liabilities       20       21         21       Escrow or custodial account liability. Complete Part IV of Schedule D       21         22       Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons       22         23       Secured mortgages and notes payable to unrelated third parties       23         24       Unsecured notes and loans payable to unrelated third parties       24         25       Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D       1,370,741.       25       880,741.         26       Total liabilities. Add lines 17 through 25       2,496,5773.       26       1,764,998.         27       Net assets with donor restrictions       5,359,748.       27       5,119,051.         28       Net assets with donor restrictions       2,181,028.       28       1,711,430.         29       Capital stock or						411,977.		
18       Grants payable       944,749.       18       624,830.         19       Deferred revenue       30,573.       19       60,805.         20       Tax exempt bord liabilities       20       20         21       Escrow or custodial account liability. Complete Part IV of Schedule D       21       21         22       Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons       22       23         23       Secured notes and loans payable to unrelated third parties       24       24         25       Other liabilities (including federal income tax, payables to related third parties, and other payables to any current of forms of Schedule D       2,496,573.       26       1,764,998.         26       Total liabilities. Add lines 17 through 25       2,496,573.       26       1,764,998.         07ganizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33.       5,359,748.       27       5,119,051.         28       Net assets with donor restrictions       5,359,748.       27       5,119,051.         29       Capital stock or trust principal, or current funds       29       29       29         30       Paid-in or capital surplus, or land, building, or equipment fund       30<								
19       Deferred revenue       30,573.19       60,805.         20       Tax-exempt bond liabilities       20         21       Escrow or custodial account liability. Complete Part IV of Schedule D       21         22       Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons       22         23       Secured mortgages and notes payable to unrelated third parties       23         24       Unsecured notes and loans payable to unrelated third parties       24         25       Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D       1,370,741.25       880,741.         26       Total liabilities. Add lines 17 through 25       2,496,573.26       1,764,998.         27       Net assets without donor restrictions       5,359,748.27       5,119,051.         28       Net assets with donor restrictions       2,181,028.28       29         29       Capital stock or trust principal, or current funds       29         29       Paichi nor capital surplus, or land, building, or equipment fund       30         31       Retained earnings, endowment, accumulated income, or other funds       31         32       Total liabilities								
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21       Escrow or custodial account liability. Complete Part IV of Schedule D       21         22       Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons       22         23       Secured mortgages and notes payable to unrelated third parties       23         24       Unsecured notes and loans payable to unrelated third parties       24         25       Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17:24). Complete Part X of Schedule D       1,370,741.       25       880,741.         26       Total liabilities. Add lines 17 through 25       2,496,573.       26       1,764,998.         0rganizations that follow FASB ASC 958, check here X and complete lines 27, 28, 32, and 33.       5,359,748.       27       5,119,051.         27       Net assets with donor restrictions       2,181,028.       28       1,711,430.         0rganizations that do not follow FASB ASC 958, check here and complete lines 29 through 33.       29       29       30         28       Paid-in or capital surplus, or land, building, or equipment fund       30       31         30       Paid-in or capital surplus, or land, building, or equipment fund       31         31       Total liabilities and net assets/fund balances </th <th></th> <th></th> <th></th> <th>·····</th> <th>30,5/3.</th> <th></th> <th>60,805.</th>				·····	30,5/3.		60,805.	
22       Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons       22         23       Secured mortgages and notes payable to unrelated third parties       23         24       Unsecured notes and loans payable to unrelated third parties       24         25       Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D       1,370,741. 25       880,741.         26       Total liabilities. Add lines 17 through 25       2,496,573. 26       1,764,998.         Organizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33.       5,359,748. 27       5,119,051.         27       Net assets with donor restrictions       5,359,748. 27       5,119,051.         28       Net assets with donor restrictions       5,359,748. 27       5,119,051.         29       Gapital stock or trust principal, or current funds       29       29         30       Paid-in or capital surplus, or land, building, or equipment fund       30       31         31       Total liabilities and net assets/fund balances       7,540,776. 32       6,830,481.         33       Total liabilities and net assets/fund balances       10,037,349. 33       8,595,479.   <								
Pigg       trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons       22         23       Secured mortgages and notes payable to unrelated third parties       23         24       Unsecured notes and loans payable to unrelated third parties       24         25       Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17:24). Complete Part X of Schedule D       1,370,741.       25       880,741.         26       Total liabilities. Add lines 17 through 25.       2,496,573.       26       1,764,998.         Organizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33.       5,359,748.       27       5,119,051.         27       Net assets without donor restrictions       5,359,748.       27       5,119,051.         28       Net assets with ont of follow FASB ASC 958, check here and complete lines 29 through 33.       29       2181,028.       28       1,711,430.         99       Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33.       29       29       30         91       Paid-in or capital surplus, or land, building, or equipment fund       30       31         92       Total liabilities and net assets or fund balances       7,540,776.       32       6,830,481. <tr< th=""><th></th><th></th><th>· · ·</th><th></th><th></th><th></th><th>21</th><th></th></tr<>			· · ·				21	
23       Secured motions payable to unrelated third parties       23         24       Unsecured notes and loans payable to unrelated third parties       24         25       Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D       2,496,573.26         26       Total liabilities. Add lines 17 through 25       2,496,573.26       1,764,998.         0rganizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33.       5,359,748.27       5,119,051.         27       Net assets with donor restrictions       5,359,748.27       5,119,051.         28       Net assets with donor restrictions       2,181,028.28       1,711,430.         0rganizations that do not follow FASB ASC 958, check here and complete lines 29 through 33.       29       29         29       Capital stock or trust principal, or current funds       29         30       31       31         31       Total net assets or fund balances       7,540,776.32       6,830,481.         33       Total liabilities and net assets/fund balances       10,037,349.33       8,595,479.	es	22						
23       Secured motions payable to unrelated third parties       23         24       Unsecured notes and loans payable to unrelated third parties       24         25       Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D       2,496,573.26         26       Total liabilities. Add lines 17 through 25       2,496,573.26       1,764,998.         0rganizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33.       5,359,748.27       5,119,051.         27       Net assets with donor restrictions       5,359,748.27       5,119,051.         28       Net assets with donor restrictions       2,181,028.28       1,711,430.         0rganizations that do not follow FASB ASC 958, check here and complete lines 29 through 33.       29       29         29       Capital stock or trust principal, or current funds       29         30       31       31         31       Total net assets or fund balances       7,540,776.32       6,830,481.         33       Total liabilities and net assets/fund balances       10,037,349.33       8,595,479.	iliti							
23       Secured motions payable to unrelated third parties       23         24       Unsecured notes and loans payable to unrelated third parties       24         25       Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D       2,496,573.26         26       Total liabilities. Add lines 17 through 25       2,496,573.26       1,764,998.         0rganizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33.       5,359,748.27       5,119,051.         27       Net assets with donor restrictions       5,359,748.27       5,119,051.         28       Net assets with donor restrictions       2,181,028.28       1,711,430.         0rganizations that do not follow FASB ASC 958, check here and complete lines 29 through 33.       29       29         29       Capital stock or trust principal, or current funds       29         30       31       31         31       Total net assets or fund balances       7,540,776.32       6,830,481.         33       Total liabilities and net assets/fund balances       10,037,349.33       8,595,479.	iab							
25       Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D       1,370,741. 25       880,741.         26       Total liabilities. Add lines 17 through 25       2,496,573. 26       1,764,998.         Organizations that follow FASB ASC 958, check here X and complete lines 27, 28, 32, and 33.         27       Net assets without donor restrictions       5,359,748. 27       5,119,051.         28       Net assets with donor restrictions       2,181,028. 28       1,711,430.         Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33.       29       29         29       Segand Capital stock or trust principal, or current funds       30         30       Paid-in or capital surplus, or land, building, or equipment fund       30         31       Retained earnings, endowment, accumulated income, or other funds       31         32       Total liabilities and net assets/fund balances       7,540,776. 32       6,830,481.         33       Total liabilities and net assets/fund balances       10,037,349. 33       8,595,479.	-	23						
parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D1,370,741.25880,741.26Total liabilities. Add lines 17 through 252,496,573.261,764,998.Organizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33.27Net assets without donor restrictions5,359,748.275,119,051.28Net assets with donor restrictions2,181,028.281,711,430.Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33.29Capital stock or trust principal, or current funds2930Paid-in or capital surplus, or land, building, or equipment fund3031Retained earnings, endowment, accumulated income, or other funds3132Total net assets or fund balances7,540,776.326,830,481.33Total liabilities and net assets/fund balances10,037,349.338,595,479.		24					24	
of Schedule D1,370,741. 25880,741.26Total liabilities. Add lines 17 through 252,496,573. 261,764,998.Organizations that follow FASB ASC 958, check hereX2359,748. 275,119,051.and complete lines 27, 28, 32, and 33.5,359,748. 275,119,051.228Net assets with donor restrictions2,181,028. 281,711,430.Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33.29Capital stock or trust principal, or current funds2929Paid-in or capital surplus, or land, building, or equipment fund303131Retained earnings, endowment, accumulated income, or other funds317,540,776. 326,830,481.33Total liabilities and net assets/fund balances10,037,349. 338,595,479.338,595,479.		25						
SectionOrganizations that follow FASB ASC 958, check hereXand complete lines 27, 28, 32, and 33.5, 359, 748.2727Net assets without donor restrictions5, 359, 748.2728Net assets with donor restrictions2, 181, 028.28Organizations that do not follow FASB ASC 958, check here2, 181, 028.28and complete lines 29 through 33.29Capital stock or trust principal, or current funds2930Paid-in or capital surplus, or land, building, or equipment fund3031Retained earnings, endowment, accumulated income, or other funds3132Total net assets or fund balances7, 540, 776.3233Total liabilities and net assets/fund balances10, 037, 349.33				17-24).	Complete Part X	1 200 041		000 841
SectorOrganizations that follow FASB ASC 958, check hereXand complete lines 27, 28, 32, and 33.5, 359, 748.2727Net assets without donor restrictions5, 359, 748.2728Net assets with donor restrictions2, 181, 028.28Organizations that do not follow FASB ASC 958, check here2, 181, 028.28and complete lines 29 through 33.29Capital stock or trust principal, or current funds2930Paid-in or capital surplus, or land, building, or equipment fund3031Retained earnings, endowment, accumulated income, or other funds3132Total net assets or fund balances7, 540, 776.3233Total liabilities and net assets/fund balances10, 037, 349.33					······ -	1,3/0,/41.	25	880,741.
Solutionand complete lines 27, 28, 32, and 33.5, 359, 748.275, 119, 051.27Net assets without donor restrictions2, 181, 028.281, 711, 430.28Net assets with donor restrictions2, 181, 028.281, 711, 430.29Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33.292929Capital stock or trust principal, or current funds2930Paid-in or capital surplus, or land, building, or equipment fund3031Retained earnings, endowment, accumulated income, or other funds3132Total net assets or fund balances7, 540, 776.3233Total liabilities and net assets/fund balances10, 037, 349.33		26				2,496,5/3.	26	1,764,998.
27Net assets without donor restrictions5,359,748.275,119,051.28Net assets with donor restrictions2,181,028.281,711,430.0rganizations that do not follow FASB ASC 958, check here and complete lines 29 through 33.292929292930Paid-in or capital surplus, or land, building, or equipment fund3031Retained earnings, endowment, accumulated income, or other funds3132Total net assets or fund balances7,540,776.3233Total liabilities and net assets/fund balances10,037,349.33	s		-	ck here	X			
33 Total liabilities and net assets/fund balances								F 110 0F1
33 Total liabilities and net assets/fund balances	alar		Net assets without donor restrictions		······ -			5,119,051.
33 Total liabilities and net assets/fund balances	ΪBέ	28			2,181,028.	28	1,711,430.	
33 Total liabilities and net assets/fund balances	nnc		-	k here				
33 Total liabilities and net assets/fund balances	ŗ		and complete lines 29 through 33.					
33 Total liabilities and net assets/fund balances	s o	29					29	
33 Total liabilities and net assets/fund balances	ssei	30						
33 Total liabilities and net assets/fund balances	t As	31						
	Nei	32				7,540,776.		6,830,481.
		33	Total liabilities and net assets/fund balances			10,037,349.	33	8,595,479.

77-0284767 Page 11

**(B)** End of year

Form 990 (2022)

**(A)** Beginning of year

Part X Balance Sheet

Form	990 (2022) MIND & LIFE INSTITUTE	77-	-0284767	Pag	<sub>ge</sub> 12
Pa	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI	<u></u>			
1	Total revenue (must equal Part VIII, column (A), line 12)	1	3,320		
2	Total expenses (must equal Part IX, column (A), line 25)	2	3,755		
3	Revenue less expenses. Subtract line 2 from line 1	3	-435		
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	7,540		
5	Net unrealized gains (losses) on investments	5	-274	L,7	71.
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain on Schedule O)	9			0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,				
	column (B))	10	6,830	),48	<u>81.</u>
Pa	rt XII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII				
				Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule	О.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a			
	separate basis, consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b	X	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	basis,			
	consolidated basis, or both:				
	X Separate basis Consolidated basis Both consolidated and separate basis				
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the				1
	review, or compilation of its financial statements and selection of an independent accountant?		2c	X	
	If the organization changed either its oversight process or selection process during the tax year, explain on Sche	dule C	).		
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the				I
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		3a		<u> </u>
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the require	ed auc	lit		1
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits		3b		

Form **990** (2022)

232012 12-13-22

SCHEDULE A	١
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Department of the Treasury Internal Revenue Service

(Form 990)

## Public Charity Status and Public Support Complete if the organization is a section 501(c)(3) organization or a section

4947(a)(1) nonexempt charitable trust. Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047	
2022	

**Open to Public** Inspection

Name of the	organization
-------------	--------------

Nan	ne of t	the organization		~					identification number
De			& LIFE IN;						7-0284767
Ра	rt I	Reason for Public (	Sharity Status.	(All organizations must c	complete th	nis part.) S	ee instructions	3.	
The	organ	ization is not a private found	ation because it is: (F	For lines 1 through 12, c	heck only	one box.)			
1		A church, convention of ch	urches, or associatio	n of churches described	l in <b>sectio</b>	n 170(b)(1	l)(A)(i).		
2		A school described in section	ion 170(b)(1)(A)(ii). (	Attach Schedule E (Forn	n 990).)				
3		A hospital or a cooperative	hospital service orga	anization described in so	ection 170	(b)(1)(A)(ii	i).		
4		A medical research organization	ation operated in cor	njunction with a hospital	described	in sectio	n 170(b)(1)(A)	(iii). Enter	the hospital's name,
		city, and state:							
5		An organization operated for	or the benefit of a col	llege or university owned	l or operate	ed by a go	vernmental ur	it describe	ed in
		section 170(b)(1)(A)(iv). (C	Complete Part II.)						
6		A federal, state, or local gov	vernment or governm	nental unit described in	section 17	70(b)(1)(A)	(v).		
7		An organization that norma	lly receives a substa	ntial part of its support fi	rom a gove	ernmental	unit or from th	e general p	oublic described in
		section 170(b)(1)(A)(vi). (C	omplete Part II.)						
8		A community trust describe	ed in section 170(b)(	(1)(A)(vi). (Complete Par	t II.)				
9		An agricultural research org	anization described	in section 170(b)(1)(A)(	ix) operate	ed in conju	inction with a	and-grant	college
		or university or a non-land-g	grant college of agric	ulture (see instructions).	Enter the I	name, city	, and state of t	he college	or
		university:							
10	X	An organization that norma	Ily receives (1) more	than 33 1/3% of its supp	ort from c	ontributior	ns, membershi	p fees, and	d gross receipts from
		activities related to its exem	npt functions, subjec	t to certain exceptions; a	and (2) no	more than	33 1/3% of its	support fr	rom gross investment
		income and unrelated busir	ness taxable income	(less section 511 tax) fro	om busines	ses acquii	red by the org	anization a	ıfter June 30, 1975.
		See section 509(a)(2). (Cor	mplete Part III.)						
11		An organization organized a	and operated exclusi	vely to test for public sa	fety. See	section 50	)9(a)(4).		
12		An organization organized a	and operated exclusi	vely for the benefit of, to	perform tl	he functior	ns of, or to car	ry out the	purposes of one or
		more publicly supported or	ganizations describe	d in section 509(a)(1) o	or section a	509(a)(2).	See section 5	/ <b>09(a)(3).</b> C	Check the box on
		_lines 12a through 12d that	describes the type of	f supporting organizatior	n and com	plete lines	12e, 12f, and	12g.	
а		<b>Type I.</b> A supporting orga	anization operated, s	upervised, or controlled	by its supp	ported orga	anization(s), ty	pically by (	giving
		the supported organization	on(s) the power to reg	gularly appoint or elect a	majority o	of the direc	tors or trustee	s of the su	ipporting
		organization. You must c	complete Part IV, Se	ections A and B.					
b		<b>Type II.</b> A supporting org	anization supervised	or controlled in connect	tion with its	s supporte	d organizatior	ı(s), by hav	ving
		control or management o	f the supporting orga	anization vested in the sa	ame perso	ns that co	ntrol or manag	e the supp	ported
		_ organization(s). You mus	t complete Part IV,	Sections A and C.					
С		Type III functionally inte	grated. A supporting	g organization operated	in connect	tion with, a	and functionall	y integrate	ed with,
		its supported organization	n(s) (see instructions)	). You must complete l	Part IV, Se	ctions A,	D, and E.		
d		Type III non-functionally	integrated. A supp	porting organization oper	ated in cor	nnection w	ith its support	ed organiz	zation(s)
		that is not functionally int	egrated. The organiz	ation generally must sat	isfy a distr	ibution rec	uirement and	an attentiv	/eness
		_ requirement (see instructi	,	•					
е		Check this box if the orga					Type I, Type I	i, Type III	
		functionally integrated, or		nally integrated supporti	ng organiz	ation.			<b></b>
f		er the number of supported o	•						
<u> </u>		vide the following information i) Name of supported	about the supporte (ii) EIN	d organization(s). (iii) Type of organization	(iv) Is the orga	anization listed	(v) Amount of	monetany	(vi) Amount of other
	,	organization		(described on lines 1-10	in your governi	ng document?	support (see in	-	support (see instructions)
				above (see instructions))	Yes	No		,	, , ,
								ľ	
Tota	al								

Schedule	A (Form 990) 2022
Part II	Support Sc

77-0284	767	Page 2
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Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						
6	Public support. Subtract line 5 from line 4.						
Sec	ction B. Total Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
7	Amounts from line 4						
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources						
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)						
11	Total support. Add lines 7 through 10						
12	Gross receipts from related activities,	etc. (see instruction	ons)			12	
13	First 5 years. If the Form 990 is for th	e organization's fi	rst, second, third,	fourth, or fifth tax	year as a section 5	01(c)(3)	
	organization, check this box and stop	here					
Sec	ction C. Computation of Publi	c Support Per	centage				
14	Public support percentage for 2022 (I	ine 6, column (f), d	ivided by line 11,	column (f))		14	%
15	Public support percentage from 2021	Schedule A, Part	II, line 14			15	%
16a	33 1/3% support test - 2022. If the o	organization did no	ot check the box o	n line 13, and line	14 is 33 1/3% or m	ore, check this b	ox and
	stop here. The organization qualifies	as a publicly supp	orted organizatior	ו <sub></sub> ו			
b	33 1/3% support test - 2021. If the o	organization did no	ot check a box on	line 13 or 16a, and	d line 15 is 33 1/3%	or more, check t	his box
	and stop here. The organization qual		• •				
17a	10% -facts-and-circumstances test	- 2022. If the org	anization did not	check a box on lin	e 13, 16a, or 16b, a	and line 14 is 10%	or more,
	and if the organization meets the fact	s-and-circumstanc	es test, check this	box and stop he	e <b>re.</b> Explain in Part	VI how the organ	ization
	meets the facts-and-circumstances te	st. The organizatio	on qualifies as a pu	ublicly supported o	organization		
b	10% -facts-and-circumstances test	- 2021. If the org	anization did not	check a box on lin	e 13, 16a, 16b, or <sup>-</sup>	17a, and line 15 is	s 10% or
	more, and if the organization meets the	ne facts-and-circun	nstances test, che	eck this box and <b>s</b>	<b>top here.</b> Explain i	n Part VI how the	
	organization meets the facts-and-circu	umstances test. Th	ne organization qu	alifies as a publicly	y supported organiz	zation	
18	Private foundation. If the organization	<u>n did not check a</u>	box on line 13, 16	a, 16b, 17a, or 17	b, check this box a	nd see instructior	ns
						Schodulo /	(Form 990) 2022

Schedule A (Form 990) 2022

232022 12-09-22

## Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

#### Section A. Public Support (c) 2020 (d) 2021 Calendar year (or fiscal year beginning in) (a) 2018 (b) 2019 (e) 2022 (f) Total 1 Gifts, grants, contributions, and membership fees received. (Do not 4756552 3340404. 2716274. 4672305. 3107551.18593086. include any "unusual grants.") 2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the 97,783. 119,572. 293,218. 988,212. 391,480. 86,159. organization's tax-exempt purpose 3 Gross receipts from activities that are not an unrelated trade or business under section 513 4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 5 The value of services or facilities furnished by a governmental unit to the organization without charge 3193710.19581298. 5148032. 3438187. 2835846. 4965523. 6 Total. Add lines 1 through 5 ..... 7a Amounts included on lines 1, 2, and 125,050. 1150232. 189,189. 184,353. 120,004. 1768828. 3 received from disqualified persons b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year Ο. c Add lines 7a and 7b 184,353. 120,004. 125,050. 1150232. 189.189. 1768828 7812470. Public support. (Subtract line 7c from line 6.) Section B. Total Support Calendar year (or fiscal year beginning in) (a) 2018 (b) 2019 (c) 2020 (d) 2021 (e) 2022 (f) Total 9 Amounts from line 6 5148032. 3193710.19581298. 3438187. 2835846. 4965523 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, 170,370. 141,820. 99,314. 104,530. 97,187. 613,221. and income from similar sources b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 97,187. 170,370. 141,820. 99,314. 104,530. 613,221. c Add lines 10a and 10b 11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on **12** Other income. Do not include gain or loss from the sale of capital 26,905. 20,115. 57,676. 1,321. 16,842. 122,859. assets (Explain in Part VI.) 5246540. 3625399. 3004571. 5084952. 3355916.20317378. **13** Total support. (Add lines 9, 10c, 11, and 12.) 14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** Section C. Computation of Public Support Percentage 87.67 % Public support percentage for 2022 (line 8, column (f), divided by line 13, column (f)) 15 15 89.08 Public support percentage from 2021 Schedule A, Part III, line 15 16 % Section D. Computation of Investment Income Percentage 3.02 17 17 Investment income percentage for 2022 (line 10c, column (f), divided by line 13, column (f)) % 2.91 18 18 Investment income percentage from 2021 Schedule A, Part III, line 17 % 19a 33 1/3% support tests - 2022. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not .....Χ more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization b 33 1/3% support tests - 2021. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization 20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions Schedule A (Form 990) 2022 232023 12-09-22 16

## 11350720 759400 714900.000

<sup>2022.04000</sup> MIND & LIFE INSTITUTE

1

2

3a

3b

3c

4a

4b

4c

5a

5b

5c

6

7

8

9a

9b

9c

10a

10b

Yes No

## Part IV | Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

## Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," *and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.*
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If* "Yes," *describe in* **Part VI** *how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.*
- **c** Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If* "Yes," *explain in* **Part VI** *what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.*
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in* **Part VI.**
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? *If "Yes," complete Part I of Schedule L (Form 990).*
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI.**
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in* **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- **10a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If* "Yes," *answer line 10b below.*
- **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

17

232024 12-09-22

Schedule A (Form 990) 2022

Schedule A	(Form 990) 2022	MIND	&	LIFE	INSTITUTE
Part IV	Supporting Organ	izations (c	cont	tinued)	

2

			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c below, the governing body of a supported organization?	11a		
b	A family member of a person described on line 11a above?	11b		
с	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
	detail in Part VI.	11c		
Sec	tion B. Type I Supporting Organizations			
			Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? <i>If</i> " <i>No</i> ," <i>describe in</i> <b>Part VI</b> <i>how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the</i>			
	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		

Did the organization operate for the benefit of any supported organization other than the supported 2 organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,

supervised	<u>d. or controlled the supporting organization</u>	
Section C. T	ype II Supporting Organizations	

Yes No Were a majority of the organization's directors or trustees during the tax year also a majority of the directors 1 or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed 1 the supported organization(s).

Section D. All Type III Supporting Organizations	

			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		

#### Section E. Type III Functionally Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instruc	structions	see in	na the vear	est durina	Part Tes	Integral Pa	satisfy th	use	organization	that the	method	xt to the	k the hox ne	Che	1
--	------------	--------	-------------	------------	----------	-------------	------------	-----	--------------	----------	--------	-----------	--------------	-----	---

- The organization satisfied the Activities Test. Complete line 2 below. а
- The organization is the parent of each of its supported organizations. Complete line 3 below. h

с		The organization supported a governmental entity.	Describe in Part VI how you supported	a governmental entity (see instruction <u>s).</u>
---	--	---	---------------------------------------	---

18

- 2 Activities Test. Answer lines 2a and 2b below.
- a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes." then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.
- b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes." explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.
- 3 Parent of Supported Organizations. Answer lines 3a and 3b below.

a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.

b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes." describe in Part VI the role played by the organization in this regard.

2a 2b 3a 3b Schedule A (Form 990) 2022

Yes No

232025 12-09-22

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1	Check here if the organization satisfied the Integral Part Test as a qualify	ing trust on	Nov. 20, 1970 ( <i>explain in</i>	Part VI). See instructions.
	All other Type III non-functionally integrated supporting organizations mu	st complete	Sections A through E.	1
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
	Fair market value of other non-exempt-use assets	1c		
	Total (add lines 1a, 1b, and 1c)	1d		
e	Discount claimed for blockage or other factors			
	(explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-function	ally integrate	ed Type III supporting orga	nization (see

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

Schedule A (Form 990) 2022

Schedule A (Form 990) 2022

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instructions).

# Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

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Schedule A (Form 990) 2022

Secti	on D - Distributions	Current Year		
1	Amounts paid to supported organizations to accomplish exer			
2	Amounts paid to perform activity that directly furthers exemp	t purposes of supported		
	organizations, in excess of income from activity		2	
3	Administrative expenses paid to accomplish exempt purpose	s of supported organizations	s <b>3</b>	
4	Amounts paid to acquire exempt-use assets		4	
5	Qualified set-aside amounts (prior IRS approval required - pro	ovide details in Part VI)	5	
6	Other distributions (describe in Part VI). See instructions.		6	
7	Total annual distributions. Add lines 1 through 6.		7	
8	Distributions to attentive supported organizations to which the	e organization is responsive		
	(provide details in Part VI). See instructions.		8	
9	Distributable amount for 2022 from Section C, line 6		9	
10	Line 8 amount divided by line 9 amount		10	
Secti	on E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2022	(iii) Distributable Amount for 2022
1	Distributable amount for 2022 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2022 (reason-			
	able cause required - explain in Part VI). See instructions.			
3	Excess distributions carryover, if any, to 2022			
а	From 2017			
b	From 2018			
с	From 2019			
d	From 2020			
е	From 2021			
f	Total of lines 3a through 3e			
g	Applied to underdistributions of prior years			
h	Applied to 2022 distributable amount			
i	Carryover from 2017 not applied (see instructions)			
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4	Distributions for 2022 from Section D,			
	line 7: \$			
a	Applied to underdistributions of prior years			
b	Applied to 2022 distributable amount			
C	Remainder. Subtract lines 4a and 4b from line 4.			
5	Remaining underdistributions for years prior to 2022, if			
	any. Subtract lines 3g and 4a from line 2. For result greater			
	than zero, explain in Part VI. See instructions.			
6	Remaining underdistributions for 2022. Subtract lines 3h			
	and 4b from line 1. For result greater than zero, explain in			
	Part VI. See instructions.			
7	Excess distributions carryover to 2023. Add lines 3j			
	and 4c.			
8	Breakdown of line 7:			
a	Excess from 2018			
b	Excess from 2019			
c	Excess from 2020			
d	Excess from 2021			
е	Excess from 2022			

Schedule A (Form 990) 2022

Schedule A	(Form 990) 2022			INSTITUTE	77-0284767 Page 8
Part VI	Supplemental Infor Part IV, Section A, lines line 1; Part IV, Section D	r <b>mation.</b> 1, 2, 3b, 3c, , lines 2 and	Provide the 6 4b, 4c, 5a, 6 3; Part IV, S	explanations required by Part II, lin , 9a, 9b, 9c, 11a, 11b, and 11c; Pa ection E, lines 1c, 2a, 2b, 3a, and 3	e 10; Part II, line 17a or 17b; Part III, line 12; art IV, Section B, lines 1 and 2; Part IV, Section C, 3b; Part V, line 1; Part V, Section B, line 1e; Part V, this part for any additional information.
232028 12-09-2	22			21	Schedule A (Form 990) 2022

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## Payments from Disqualified Persons Included on Part III, Line 7a

77-0284767

## 2022

\*\* Do Not File \*\* \*\*\* Not Open to Public Inspection \*\*\*

Payer's Name	2018 Amount	2019 Amount	2020 Amount	2021 Amount	2022 Amount
RAYMOND GELLEIN	109,353.	100,004.	100,000.	100,232.	100,000.
LISETTE COOPER GIVING FUND	10,000.	15,000.	15,050.	15,000.	15,000.
CAROLYN JACOBS	0.	5,000.	5,000.	5,000.	5,000.
MARK BERTOLINI	50,000.	0.	0.	0.	0.
AARON STERN	15,000.	0.	5,000.	0.	15,000.
CONSTANCE KEMMERER	0.	0.	0.	1,000,000.	0.
MARTIN DAVIDSON	0.	0.	0.	5,000.	0.
OWSLEY BROWN III	0.	0.	0.	25,000.	54,189.
Total to Schedule A, Part III, Line 7a	184,353.	120,004.	125 050	1,150,232.	189,189.

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## Schedule B

(Form 990)

Department of the Treasury

Internal Revenue Service

Name of the organization

## Schedule of Contributors

Attach to Form 990 or Form 990-PF. Go to www.irs.gov/Form990 for the latest information. OMB No. 1545-0047

2022

Employer identification number

77-0284767

Organization type (check one):					
Filers of:	Section:				
Form 990 or 990-EZ	X 501(c)( 3 ) (enter number) organization				
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation				
	527 political organization				
Form 990-PF	501(c)(3) exempt private foundation				
	4947(a)(1) nonexempt charitable trust treated as a private foundation				
	501(c)(3) taxable private foundation				

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Check if your organization is covered by the **General Rule** or a **Special Rule**. **Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

#### **General Rule**

X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

#### Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year for an *exclusively* set in the set of the parts unless totaling the year for an *exclusively* set of the parts unless totaling \$5,000 or more during the year for an *exclusively* set of the parts unless totaling \$5,000 or more during the year for an *exclusively* set of the parts unless totaling \$5,000 or more during the year for an *exclusively* set of the parts unless totaling \$5,000 or more during the year for an *exclusively* set of the parts unless totaling \$5,000 or more during the year for an *exclusively* set of the parts unless totaling \$5,000 or more during the year for an *exclusively* set of the parts unless totaling \$5,000 or more during the year for an *exclusively* set of the parts unless total set o

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Name of organization

Employer identification number

MIND & LIFE INSTITUTE

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ded.		
	77-0284767	

Part I	Contributors (see instructions). Use duplicate copies of Part I if additiona	Il space is needed.	
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
1	AARON STERN 578 WASHINGTON PLACE #463 MARINA DEL REY, CA 90292	\$ <u>15,000.</u>	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
<u>No.</u>	Name, address, and ZIP + 4         ADAM J. WEISSMAN FOUNDATION C/O         FOUNDATION SOURCE         55 WALLS DRIVE, SUITE 302         FAIRFIELD, CT 06824	Total contributions           \$30,000.	Type of contribution         Person       X         Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	ANDREW S. KANTER AND ALINA E. OGANESOVA FAMILY FUND 747 BALDWIN ROAD HIGHLAND PARK, IL 60035	\$7,500.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4_	ANONYMOUS P.O. BOX 1811 SUN VALLEY, ID 93353	\$ <u>50,000.</u>	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5	ANONYMOUS 1433 LIME KILN ROAD PIKE, NH 03780	\$10,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6	ANONYMOUS P.O. BOX 540	\$ 100,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
223452 11-15	PORTSMOUTH, NH 03802		Schedule B (Form 990) (2022)

24 2022.04000 MIND & LIFE INSTITUTE

Schedule B (Form 990) (2022)

MIND & LIFE INSTITUTE

Name of organization

Employer identification number

77-0284767

#### Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed. (a) (b) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 7 ANNIE UMBRICHT X Person Payroll 804 HUNTSMAN RD. 5,500. Noncash (Complete Part II for TOWSON, MD 21286 noncash contributions.) (a) (b) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 8 CAROLYN JACOBS X Person Payroll **18 SYCAMORE MEADOW ROAD** 5,000. Noncash (Complete Part II for SUNDERLAND, MA 01375 noncash contributions.) (a) (b) (c) (d) **Total contributions** Type of contribution No. Name, address, and ZIP + 4 9 KEMMERER FAMILY FOUNDATION X Person Payroll P.O. BOX 721 100,000. Noncash \$ (Complete Part II for TETON VILLAGE, WY 83025 noncash contributions.) (a) (b) (c) (d) **Total contributions** Type of contribution No. Name, address, and ZIP + 4 10 DIANA CHAPMAN WALSH X Person Payroll 36 MANSION CT 50,000. Noncash \$ (Complete Part II for MENLO PARK, CA 94025 noncash contributions.) (a) (b) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 11 FENG-YANG KUO X Person Payroll 5045 NEWHALL DRIVE 12,000. Noncash (Complete Part II for HIGHLANDS RANCH, CO 80130 noncash contributions.) (d) (a) (b) (c) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 12 ANONYMOUS X Person Payroll 500,000. UNIVERSITAESTRASSE 51 Noncash \$ (Complete Part II for ZURICH, SWITZERLAND noncash contributions.) 223452 11-15-22 Schedule B (Form 990) (2022)

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2022.04000 MIND & LIFE INSTITUTE

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Name of organization

Page **2** 

MIND & LIFE INSTITUTE

Employer identification number

77-0284767

Part I	<b>Contributors</b> (see instructions). Use duplicate copies of Part I if additiona	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>13</u>	FETZER INSTITUTE 9292 WEST KL AVE KALAMAZOO , MI 49009	\$ <u>190,000.</u>	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
14_	GEORGE FAMILY FOUNDATION 1818 OLIVER AVENUE SOUTH MINNEAPOLIS, MN 55405	\$35,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
15	HEMERA FOUNDATION 3011 BROADWAY ST BOULDER, CO 80304	\$ <u>75,000.</u>	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>16</u>	HERSHEY FAMILY FOUNDATIONC/O ROPES AND GRAY LLP 800 BOYLSTON STREET BOSTON, MA 02199	\$607,710.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
17_	JOHN TEMPLETON FOUNDATION 300 CONSHOHOCKEN STATE RD SUITE 500 CONSHOHOCKEN , PA 19428	\$35,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
18	KINDER WORLD FUND OF DELAWARE <u>COMMUNITY FND</u> <u>P.O. BOX 1536</u> <u>WILMINGTON, DE 19899</u>	\$10,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
223452 11-15	5-22		Schedule B (Form 990) (2022)

26

Name of organization

Employer identification number

MIND & LIFE INSTITUTE

77-0284767

Part I	<b>Contributors</b> (see instructions). Use duplicate copies of Part I if additiona	l space is needed.	
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
<u>19</u>	MORRISON CENTER 505 EGLINGTON AVE. W SUITE 302 TORONTO, ONTARIO, CANADA	\$24,040.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b) Name, address, and ZIP + 4	(c) Total contributions	(d)
No.	Name, address, and ZIP + 4		Type of contribution
20	KIRK AND GAEL BENSON 4184 ALPINE COVE DRIVE ALPINE, UT 84004	\$50,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	LISETTE COOPER GIVING FUND PO BOX 558 LINCOLN, MA 01773	\$15,000.	Person     X       Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
22	SHARON SCHENDEL GIVING FUND 42 JUANITA AVE MILL VALLEY, CA 94941	\$25,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	MICHAEL T. RIORDAN FAMILY FOUNDATION 16127 FOREST OAKS DR FORT MYERS, FL 33908	\$35,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
24	THERESE MILLER 96 BROADWAY, APT. 105	\$10,000.	Person X Payroll Noncash (Complete Part II for
223452 11-1	BOSTON, MA 02116		noncash contributions.) Schedule B (Form 990) (2022)

27 2022.04000 MIND & LIFE INSTITUTE

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MIND & LIFE INSTITUTE

Name of organization

Employer identification number

77-0284767

Part I	Contributors (see instructions). Use duplicate copies of Part I if additiona	I space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
25	MINDFUL BREATH FOUNDATION INC 66 S MOUNTAIN AVE MONCLAIR, NJ 07042	\$5,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
26	OWSLEY BROWN III 1 16TH AVE SAN FRANCISCO, CA 94118	\$ <u>54,189.</u>	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
27	PIERRE & PAMELA OMIDYAR FUND C/O SILICON VALLEY COMMUNITY FO 2440 W EL CAMINO REAL, UNIT 300 MOUNTAIN VIEW, CA 94040	\$ <u>125,000.</u>	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
28	RAYMOND GELLEIN 642 N. INTERLACHEN AVENUE WINTER PARK, FL 32789	\$100,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
29	THE MARSHALL FRANKEL FOUNDATION C/O EISNERAMPER LLP 733 3RD AVE 9TH FL NEW YORK, NY 10017	\$5,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
30	TIDES FOUNDATION PO BOX 29903 SAN FRANCISCO, CA 94129	\$300,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
223452 11-15		<u> </u>	Schedule B (Form 990) (2022)

## 11350720 759400 714900.000

28

2022.04000 MIND & LIFE INSTITUTE 714900.1

Name of organization

MIND & LIFE INSTITUTE

Employer identification number

77-0284767

Part I	Contributors (see instructions). Use duplicate copies of Part I if addition	onal space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
31_	WILLIAM KRAME / KRAME FAMILY <u>FOUNDATION - KRAME CENTER FOR C</u> <u>505 RAMPO VALLEY RD</u> <u>MAHWAH, NJ 07430</u>	\$15,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
223452 11-15	5-22		Schedule B (Form 990) (2022)

Schedule B (Form 990) (2022)

29

2022.04000 MIND & LIFE INSTITUTE

714900.1

Name of organization

Employer identification number

77-0284767

#### MIND & LIFE INSTITUTE

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		 \$	

30

## 11350720 759400 714900.000

2022.04000 MIND & LIFE INSTITUTE

Name of o	rganization			Employer identification number	
MIND 8	& LIFE INSTITUTE			77-0284767	
Part III	Exclusively religious, charitable, etc., contribut from any one contributor. Complete columns (a completing Part III, enter the total of exclusively religious, Use duplicate copies of Part III if additional	) through (e) and the following line entrichter of the charitable, etc., contributions of \$1,000 or le	. For organizations	hat total more than \$1,000 for the year	
(a) No.					
`from Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	cription of how gift is held	
		(e) Transfer of gift			
-	Transferee's name, address, a	nd ZIP + 4	Relationship of tra	nsferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	cription of how gift is held	
-		(e) Transfer of gift			
-	Transferee's name, address, a	nd ZIP + 4	Relationship of tra	nsferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	cription of how gift is held	
	(e) Transfer of gift				
-	Transferee's name, address, a	nd ZIP + 4	Relationship of tra	nsferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	cription of how gift is held	
	Transferee's name, address, a	(e) Transfer of gift		insferor to transferee	
223454 11-15	-22			Schedule B (Form 990) (2022	

31

## 11350720 759400 714900.000

2022.04000 MIND & LIFE INSTITUTE 714900.1

	I	Quantana ant	- Financial Statementa				OMB No. 1	545-0047
SC	HEDULE D		al Financial Statements					
(Forr	n 990)		nization answered "Yes" on Form 990, , 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b					ZZ
Depart	ment of the Treasury	A	ttach to Form 990.					Public
-	I Revenue Service	Go to www.irs.gov/Form99	0 for instructions and the latest informat	ion.	_		Inspect	
Nam	e of the organization	MIND & LIFE INSTIT	UTE		Emp		0284	n number 767
Pa			d Funds or Other Similar Funds o	or Ac	cour			
	organization answ	vered "Yes" on Form 990, Part IV, lin	e 6.					
			(a) Donor advised funds	(	<b>b)</b> Fun	ds and ot	her accou	unts
1	Total number at end of ye	ear						
2		ibutions to (during year)						
3	Aggregate value of grants	s from (during year)						
4	Aggregate value at end o	of year						
5	-		writing that the assets held in donor advise			_	_	
			exclusive legal control?			L	Yes	No No
6	•	•	dvisors in writing that grant funds can be u		-			
	• •		r donor advisor, or for any other purpose co		•	_	_	
Pa	impermissible private ber		· · · · · · · · · · · · · · · · · · ·				Yes	No
			ganization answered "Yes" on Form 990, P	art IV,	line 7.			
1		on easements held by the organization	· · · · · · · · · · · · · · · · · · ·	:		:		_
		d for public use (for example, recrea			-			а
	Protection of natura		Preservation of a	a certi	nea m	storic stru	clure	
2			fied conservation contribution in the form o	faco	2007/2	tion onco	mont on t	ho lact
2	day of the tax year.	in zu il the organization held a quali	led conservation contribution in the form o		15CI VA			he Tax Year
а	Total number of conserva	ation easements			2a			
b					2b			
c	-	-	ucture included in (a)		2c			
d		easements included in (c) acquired a						
	historic structure listed in		· · · ·		2d			
3		•	eased, extinguished, or terminated by the o		zation	during the	e tax	
	year							
4	Number of states where	property subject to conservation eas	sement is located					
5	Does the organization ha	ve a written policy regarding the per	iodic monitoring, inspection, handling of					
	violations, and enforceme	ent of the conservation easements it	holds?			🗆	Yes	No No
6	Staff and volunteer hours	devoted to monitoring, inspecting,	handling of violations, and enforcing conse	rvatio	n ease	ments du	iring the y	ear
7	Amount of expenses incu	urred in monitoring, inspecting, hanc	lling of violations, and enforcing conservation	on eas	sement	ts during	the year	
8		• • • • • • •	e satisfy the requirements of section 170(h		.,			<b>—</b>
•							Yes	No No
9		•	on easements in its revenue and expense s					
			note to the organization's financial statemer	its tha	at desc	ndes the		
Pa	t III Organizations	g for conservation easements. S Maintaining Collections of	Art, Historical Treasures, or Oth	er S	imila	r Asset	s.	
		ganization answered "Yes" on Form						
1a		-	8, not to report in its revenue statement an	d hala	ance st	neet work	۹	
			blic exhibition, education, or research in fur				•	
			ncial statements that describes these items					
b			8, to report in its revenue statement and ba		sheet	works of		
-	-		exhibition, education, or research in furthe					
		ounts relating to these items:	,,,		12 611		,	
		•				\$		
						\$		
2			asures, or other similar assets for financial			, <u> </u>		
		quired to be reported under FASB A		- , ,				
а	•					\$		
	Assets included in Form 9					\$		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.	Schedule D (Form 990) 2022
232051 09-01-22	

32 2022.04000 MIND & LIFE INSTITUTE

Sche		LIFE INSTITUT				284767	
Pa	t III Organizations Maintaining C	ollections of Art, Hi	storical Treasures,	or Other S	Similar Asse	ts <sub>(continu</sub>	ed)
3	Using the organization's acquisition, accession	on, and other records, che	eck any of the following t	hat make sign	ificant use of its	5	
	collection items (check all that apply):						
а	Public exhibition	d	Loan or exchange pro	ogram			
b	Scholarly research	e	Other				
с	Preservation for future generations						
4	Provide a description of the organization's co	ollections and explain how	they further the organiz	ation's exemp	t purpose in Pa	rt XIII.	
5	During the year, did the organization solicit o	r receive donations of art,	historical treasures, or c	other similar as	sets		
	to be sold to raise funds rather than to be ma					Yes	No
Pa	t IV Escrow and Custodial Arran		the organization answere	ed "Yes" on Fo	orm 990, Part IV	/, line 9, or	
	reported an amount on Form 990, Pa	rt X, line 21.					
1a	Is the organization an agent, trustee, custodi	an or other intermediary for	or contributions or other	assets not inc	luded		
	on Form 990, Part X?				L	Yes	No No
b	If "Yes," explain the arrangement in Part XIII	and complete the followin	g table:		· · · · ·		
						Amount	
С	Beginning balance				1c		
d	Additions during the year				1d		
е	Distributions during the year				1e		
f	Ending balance				1f		
2a	Did the organization include an amount on F	orm 990, Part X, line 21, fo	or escrow or custodial ac	count liability	?L	Yes	No No
	If "Yes," explain the arrangement in Part XIII.						
Pa	<b>t V</b> Endowment Funds. Complete i	-					
		(a) Current year (b	b) Prior year (c) Two	years back (d	) Three years bac	k (e) Four y	ears back
1a	Beginning of year balance					_	
b	Contributions					_	
С	Net investment earnings, gains, and losses						
d	Grants or scholarships						
е	Other expenditures for facilities						
	and programs						
f	Administrative expenses						
g	End of year balance						
2	Provide the estimated percentage of the curr	ent year end balance (line	1g, column (a)) held as:				
а	Board designated or quasi-endowment	%					
b	Permanent endowment	%					
с	Term endowment	%					
	The percentages on lines 2a, 2b, and 2c sho	uld equal 100%.					
3a	Are there endowment funds not in the posse	ssion of the organization t	that are held and adminis	stered for the		_	
	organization by:					<u> </u>	'es No
	(i) Unrelated organizations					. 3a(i)	
	(ii) Related organizations					. 3a(ii)	
b	If "Yes" on line 3a(ii), are the related organization	tions listed as required or	Schedule R?			3b	
4	Describe in Part XIII the intended uses of the		nt funds.				
Pa	t VI Land, Buildings, and Equipm						
	Complete if the organization answere	d "Yes" on Form 990, Par	t IV, line 11a. See Form 9	990, Part X, lin	e 10.		
	Description of property	(a) Cost or other	(b) Cost or other	(c) Acc	umulated	<b>(d)</b> Book	value
		basis (investment)	basis (other)	depre	eciation		
1a	Land						
b	Buildings						
с	Leasehold improvements						
	Equipment		53,374	. 4	10,144.	13	,230.
	Other						
Tota	. Add lines 1a through 1e. (Column (d) must e	qual Form 990, Part X. co	lumn (B), line 10c.)			13	,230.
						le D (Form	990) 2022

Schedule D	) (Form 990	) 2022 (	MIND	&	LIFE	INSTITU	TE

(a) Description of security or category (including name of security)	(b) Book value	11b. See Form 990, Part X, line 12. (c) Method of valuation: Cost or end-of-year market value
Financial derivatives		
Closely held equity interests     Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
otal. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)		
Part VIII Investments - Program Related.		
Complete if the organization answered "Yes" of	on Form 990, Part IV, line	11c. See Form 990, Part X, line 13.
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
otal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)		
Part IX Other Assets.		
Complete if the organization answered "Yes" of	on Form 990, Part IV, line	11d. See Form 990, Part X, line 15.
Complete if the organization answered "Yes" of	on Form 990, Part IV, line Description	11d. See Form 990, Part X, line 15. (b) Book value
Complete if the organization answered "Yes" of		
Complete if the organization answered "Yes" c		
Complete if the organization answered "Yes" c (a) [ (1)		
Complete if the organization answered "Yes" c (a) [ (1) (2)		
Complete if the organization answered "Yes" c (a) [ (1) (2) (3)		
Complete if the organization answered "Yes" c (a) [ (1) (2) (3) (4)		
Complete if the organization answered "Yes" of (a) [ (1) (2) (3) (4) (5)		
Complete if the organization answered "Yes" of (a) [ (1) (2) (3) (4) (5) (6)		
Complete if the organization answered "Yes" of (a) [ (1) (2) (3) (4) (5) (6) (7)		
Complete if the organization answered "Yes" of (a) [ (1) (2) (3) (4) (5) (6) (7) (8) (9) fotal. (Column (b) must equal Form 990, Part X, col. (B) line	Description	(b) Book value
Complete if the organization answered "Yes" of (a) (1) (2) (3) (4) (5) (6) (7) (8) (9) otal. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities.	Description	(b) Book value
Complete if the organization answered "Yes" of (a) (1) (2) (3) (4) (5) (6) (7) (8) (9) otal. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" of	Description	(b) Book value (b) Book value (c)
Complete if the organization answered "Yes" of (a) [ (1) (2) (3) (4) (5) (6) (7) (8) (9) otal. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" of	Description	(b) Book value
Complete if the organization answered "Yes" or (a) (1) (2) (3) (4) (5) (6) (7) (8) (9) otal. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" or (a) Description of liability (1) Federal income taxes	Description	(b) Book value
Complete if the organization answered "Yes" or (a) [           (1)           (2)           (3)           (4)           (5)           (6)           (7)           (8)           (9)           otal. (Column (b) must equal Form 990, Part X, col. (B) line           Part X           Other Liabilities.           Complete if the organization answered "Yes" or (a) Description of liability	Description	(b) Book value (b) Book value (c)
Complete if the organization answered "Yes" or (a) (1) (2) (3) (4) (5) (6) (7) (8) (9) otal. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" or (a) Description of liability (1) Federal income taxes	Description	(b) Book value
Complete if the organization answered "Yes" or (a) (1) (2) (3) (4) (5) (6) (7) (8) (9) otal. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" or . (a) Description of liability (1) Federal income taxes (2) CONDITIONAL CONTRIBUTIONS	Description	(b) Book value
Complete if the organization answered "Yes" or (a) [ (1) (2) (3) (4) (5) (6) (7) (8) (9) fotal. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" or . (a) Description of liability (1) Federal income taxes (2) CONDITIONAL CONTRIBUTIONS (3)	Description	(b) Book value
Complete if the organization answered "Yes" or (a) (1) (2) (3) (4) (5) (6) (7) (8) (9) otal. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" or . (a) Description of liability (1) Federal income taxes (2) CONDITIONAL CONTRIBUTIONS (3) (4)	Description	(b) Book value
Complete if the organization answered "Yes" or (a) [ (1) (2) (3) (4) (5) (6) (7) (8) (9) otal. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" or . (a) Description of liability (1) Federal income taxes (2) CONDITIONAL CONTRIBUTIONS (3) (4) (5)	Description	(b) Book value
Complete if the organization answered "Yes" or (a) [ (1) (2) (3) (4) (5) (6) (7) (8) (9) Total. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" or . (a) Description of liability (1) Federal income taxes (2) CONDITIONAL CONTRIBUTIONS (3) (4) (5) (6)	Description	(b) Book value
Complete if the organization answered "Yes" or (a) [ (1) (2) (3) (4) (5) (6) (7) (8) (9) Total. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" or . (a) Description of liability (1) Federal income taxes (2) CONDITIONAL CONTRIBUTIONS (3) (4) (5) (6) (7)	Description	(b) Book value

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ... X

Schedule D (Form 990) 2022

232053 09-01-22

Sche	dule D (Form 990) 2022 MIND & LIFE INSTITUTE			77-0	284767	Page <b>4</b>
	t XI Reconciliation of Revenue per Audited Financial Statement	s With				
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.					
1	Total revenue, gains, and other support per audited financial statements			1	3,045,	,468.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:					
а	Net unrealized gains (losses) on investments	2a	-274,771.			
b	Donated services and use of facilities	2b				
с	Recoveries of prior year grants	2c				
d	Other (Describe in Part XIII.)					
е	Add lines <b>2a</b> through <b>2d</b>			2e	<u>-274</u> 3,320,	,771 <b>.</b>
3	Subtract line 2e from line 1			3	3,320,	,239.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:					
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a				
b	Other (Describe in Part XIII.)	4b				
с	Add lines <b>4a</b> and <b>4b</b>			4c		0.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)			5	3,320,	,239.
Pa	t XII Reconciliation of Expenses per Audited Financial Statemer	nts Wit	h Expenses per F	Return		
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.					
1	Total expenses and losses per audited financial statements			1	3,755,	<u>,763.</u>
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:					
а	Donated services and use of facilities	2a				
b	Prior year adjustments	2b				
с	Other losses	2c				
d	Other (Describe in Part XIII.)	2d				
е	Add lines 2a through 2d			2e		0.
3	Subtract line 2e from line 1			3	3,755,	<u>,763.</u>
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:					
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a				
b	Other (Describe in Part XIII.)	4b				
с	Add lines 4a and 4b			4c		0.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)			5	3,755,	,763.
Pa	rt XIII Supplemental Information.					

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

## PART X, LINE 2:

THE ORGANIZATION FOLLOWS FASB GUIDANCE FOR HOW UNCERTAIN TAX POSITIONS
SHOULD BE RECOGNIZED, MEASURED, DISCLOSED AND PRESENTED IN THE FINANCIAL
STATEMENTS. THIS REQUIRES THE EVALUATION OF TAX POSITIONS TAKEN OR
EXPECTED TO BE TAKEN IN THE COURSE OF PREPARING THE ORGANIZATION'S TAX
RETURNS TO DETERMINE WHETHER THE TAX POSITIONS ARE "MORE-LIKELY-THAN-NOT"
OF BEING SUSTAINED "WHEN CHALLENGED" OR "WHEN EXAMINED" BY THE APPLICABLE
TAX AUTHORITY. TAX POSITIONS NOT DEEMED TO THE MEET THE
MORE-LIKELY-THAN-NOT THRESHOLD WOULD BE RECORDED AS A TAX EXPENSE AND
LIABILITY IN THE CURRENT YEAR. MANAGEMENT EVALUATED THE ORGANIZATION'S TAX
POSITION AND CONCLUDED THAT THE ORGANIZATION HAD TAKEN NO UNCERTAIN TAX
POSITIONS THAT REQUIRE ADJUSTMENT TO THE FINANCIAL STATEMENTS TO COMPLY
232054 09-01-22 Schedule D (Form 990) 2022 35
11350720 759400 714900.000 2022.04000 MIND & LIFE INSTITUTE 71490

.1

Part XIII Supplemental Information (continued)

WITH THE PROVISIONS OF THIS GUIDANCE. THE ORGANIZATION IS NOT CURRENTLY

UNDER AUDIT BY ANY TAX JURISDICTION.

Schedule D (Form 990) 2022

232055 09-01-22

SCHEDULE I		G	ants and Oth	er Assistan	ce to Organ	izations.		l	OMB No.	1545-0047
(Form 990)		Go	vernments, an ete if the organization	d Individual	ls in the Ŭni	ted States			20	22
Department of the Treasury		Compl		Attach to Forn		11 IV, III e z I OI zz.			Open tr	Public
Internal Revenue Service			Go to www.irs	.gov/Form990 for		ation.			•	ection
Name of the organizat								Employer		on number
	MIND & LI	FE INSTIT	UTE						77-02	84767
Part I General I	nformation on Grants a	nd Assistance								
•	zation maintain records t		•		• • • •	•	•		<u> </u>	
	award the grants or assis								Yes	X No
	IV the organization's pro					opization answard "V	an Form 000 Dart	IV line 01	for any	
	hat received more than \$					anization answered f	es on form 990, Fan	. IV, III e 2 I,	IOF AITY	
1 (a) Name and a	ddress of organization vernment	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance		Purpose of or assistance	

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

3 Enter total number of other organizations listed in the line 1 table ....

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

#### Schedule I (Form 990) 2022

#### MIND & LIFE INSTITUTE

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	<b>(e)</b> Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
16	691,954.	0.		
	recipients	recipients cash grant	recipients cash grant cash assistance	

**Part IV** Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I, LINE 2:

GRANT FUNDS ARE ADMINISTERED IN ACCORDANCE WITH THE RESTRICTIONS OUTLINED

BY THE DONOR. ALL FUNDS ARE DISBURSED WITHIN THE REQUIRED TIME PERIOD AND

TRACKED THROUGH OUR ACCOUNTING OFFICE. GRANT RECIPIENTS ARE REQUIRED TO

ACCOUNT FOR HOW THE FUNDS WERE USED.

77-0284767

SC	HEDULE J	Compensation Information	I	OMB No. 1	1545-004	47	
	rm 990)	For certain Officers, Directors, Trustees, Key Employees, and Highest		2022			
•	•	Compensated Employees		ZU	LL	-	
-		Complete if the organization answered "Yes" on Form 990, Part IV, line 23. Attach to Form 990.		Open to	Publ	ic	
	tment of the Treasury al Revenue Service	Go to www.irs.gov/Form990 for instructions and the latest information.		Inspe			
Nan	ne of the organization	1	Employer id	dentificatio	on nui	mber	
		MIND & LIFE INSTITUTE	77-0	28476	7		
Pa	rt I Question	s Regarding Compensation					
					Yes	No	
1a	Check the appropri	ate box(es) if the organization provided any of the following to or for a person listed on Form	990,				
	Part VII, Section A,	line 1a. Complete Part III to provide any relevant information regarding these items.					
	First-class or c	harter travel Housing allowance or residence for perso	nal use				
	Travel for com	panions Payments for business use of personal re-	sidence				
	Tax indemnific	ation and gross-up payments Health or social club dues or initiation fee	S				
	Discretionary s	spending account Personal services (such as maid, chauffeu	ır, chef)				
b	•	on line 1a are checked, did the organization follow a written policy regarding payment or					
	reimbursement or p	rovision of all of the expenses described above? If "No," complete Part III to explain		<b>1b</b>			
2		require substantiation prior to reimbursing or allowing expenses incurred by all directors,					
	trustees, and office	rs, including the CEO/Executive Director, regarding the items checked on line 1a?		2			
3		ly, of the following the organization used to establish the compensation of the organization's					
		ctor. Check all that apply. Do not check any boxes for methods used by a related organization	on to				
	·	ation of the CEO/Executive Director, but explain in Part III.					
	Compensation						
	·	ompensation consultant X Compensation survey or study					
	Form 990 of o	ther organizations	ommittee				
	During the user slig	any newspan listed on Form 000 Dart VIII. Continue A. line to with weapont to the filing					
4		any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing					
-	organization or a re			4.		x	
a L		e payment or change-of-control payment?				X	
b	-	eive payment from a supplemental nonqualified retirement plan?		4.		X	
С	-	eive payment from an equity-based compensation arrangement?		<b>4c</b>		- 23	
	I Tes to any of in	es 4a°C, list the persons and provide the applicable amounts for each item in Fart III.					
	Only section 501/c	)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.					
5		n Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation	'n				
5	contingent on the re						
а	•			5a		x	
		ation?				X	
		r 5b, describe in Part III.					
6		n Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensatio	n				
	contingent on the n						
а	The organization?	-		6a		X	
		ation?				X	
		r 6b, describe in Part III.					
7		n Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments	i				
		es 5 and 6? If "Yes," describe in Part III		7		X	
8		reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to th					
				8		X	
9	If "Yes" on line 8, d	d the organization also follow the rebuttable presumption procedure described in					
	Regulations section	53.4958-6(c)?	<u></u>	9			
LHA	For Paperwork R	eduction Act Notice, see the Instructions for Form 990.	Sched	ule J (Forn	n <b>990</b> )	2022	

232111 10-18-22

## 77-0284767

Page **2** 

#### Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		( <b>B)</b> Breakdown of W	/-2 and/or 1099-MIS0 compensation	C and/or 1099-NEC	other deferred	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	in column (B)	
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation			reported as deferred on prior Form 990	
(1) SUSAN BAUER-WU	(i)	247,980.	0.	0.	0.	42,165.	290,145.	0.	
PRESIDENT	(ii)	0.	0.	0.	0.	0.	0.	0.	
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
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	(i) (ii)								
	(i) (ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								

Schedule J (Form 990) 2022

#### Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Schedule J (Form 990) 2022

SCHEDULE O (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

FORM 990, PART

I,

Supplemental Information to Form 990 or 990-EZ Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for the latest information.



77-0284767

MIND & LIFE INSTITUTE

LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

FLOURISHING.

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:

CONTEMPLATIVE PRACTICES TO ACHIEVE REAL IMPACT IN PEOPLE'S EVERYDAY

LIVES

FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS: ONLINE SUMMIT: IN NOVEMBER 2022, MIND & LIFE HOSTED OUR SECOND ONLINE SUMMIT: THE GLOBAL JOY SUMMIT IN CONNECTION WITH 3 STRATEGIC PARTNERS. MORE THAN 186,000 VIEWERS IN 190 COUNTRIES TUNED IN TO THIS FREE, ONLINE EVENT. BUILDING ON THE INSPIRING FRIENDSHIP AND WORLDVIEWS OF THE DALAI LAMA AND ARCHBISHOP DESMOND TUTU, THE SUMMIT BROUGHT TOGETHER RENOWNED SCIENTISTS, CONTEMPLATIVES, ACTIVISTS, AND ARTISTS WHO OFFERED INSIGHTS AND PRACTICAL STEPS FOR LIVING WITH JOY IN CHALLENGING TIMES. CITING A RANGE OF CONTEMPORARY CHALLENGES INCLUDING INDIVIDUALISM, MATERIALISM, AND ANXIETY, PRESENTERS ILLUMINATED A MORE JOY-FILLED PATH FORWARD ROOTED IN OPEN-HEARTEDNESS, COMMUNITY, AND ACKNOWLEDGEMENT OF OUR FUNDAMENTAL INTERCONNECTION.

CONVERSATIONS WITH THE DALAI LAMA: IN OCTOBER, MIND & LIFE CO-HOSTED (WITH MIND & LIFE EUROPE) A PROFOUNDLY ENRICHING CONVERSATION WITH THE DALAI LAMA AND LEADING SCIENTISTS ON "INTERDEPENDENCE, ETHICS, AND SOCIAL NETWORKS," TO EXPLORE THIS QUESTION AND MORE. PRESENTERS INCLUDED EVOLUTIONARY BIOLOGIST JOSEPH HENRICH, PSYCHOLOGIST MOLLY CROCKETT, PHILOSOPHER HANNE DE JAEGHER, AND COGNITIVE SCIENTIST ABEBA LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. 232211 10-28-22 42

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42

COME TOGETHER AS ONE TO ADDRESS OUR COLLECTIVE CHALLENGES

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

DIGITAL ARCHIVES PROJECT

OUR ARCHIVES HOLD 35 YEARS OF DIALOGUES BETWEEN HIS HOLINESS THE DALAI

LAMA AND LEADING RESEARCHERS AND OTHER THOUGHT LEADERS, AS WELL AS

RECORDINGS FROM 18 SUMMER RESEARCH INSTITUTES AND 4 INTERNATIONAL

SYMPOSIA. THE TOPICS EXPLORED ARE TIMELESS AND REMAIN OF SIGNIFICANT

VALUE FOR ANYONE WHO WISHES TO BETTER UNDERSTAND THE HUMAN MIND.

THROUGH A NEW PLATFORM ON OUR WEBSITE, WE BEGAN TO SHARE SOME OF OUR

FAVORITE MOMENTS FROM THE PAST, INCLUDING KEY TEACHINGS FROM THE DALAI

LAMA FROM OUR EXTENSIVE VIDEO ARCHIVE. WE WILL CONTINUE TO BUILD ON

THIS ARCHIVE AND OFFER MORE TEACHINGS IN THE YEARS TO COME.

ONLINE COURSE: MIND & LIFE BROADCASTED KEY LEARNINGS, OFFERINGS, AND RESOURCES AIMED TO FOSTER AND STRENGTHEN OUR HUMAN-EARTH CONNECTION. DRAWING FROM RICH CONTENT PRESENTED AT MIND & LIFE'S 2021 SUMMER RESEARCH INSTITUTE, IN 2022 WE LAUNCHED A NEW ONLINE CLIMATE COURSE, "THE MIND, THE HUMAN-EARTH CONNECTION, AND THE CLIMATE CRISIS." THE 10-HOUR COURSE EXAMINES THE ROOT CAUSES OF THE CLIMATE CRISIS AND STRATEGIES FOR HEALING OUR RELATIONSHIP WITH ONE ANOTHER AND THE EARTH. MORE THAN 800 PEOPLE HAVE ENROLLED IN THE SELF-PACED COURSE TO DATE, WHICH FEATURES PRESENTATIONS FROM 20+ LEADING EXPERTS, INCLUDING INDIGENOUS LEADERS, SCIENTISTS, SCHOLARS, CONTEMPLATIVE TEACHERS, AND ACTIVISTS AROUND THE GLOBE.

43

232212 10-28-22

Name of the organization MIND & LIFE INSTITUTE	Employer identification number 77-0284767
GLOBAL MAJORITY LEADERSHIP & MENTORSHIP: IN 2022, WE CON	MPLETED THE
PILOT PHASE OF MIND & LIFE'S GLOBAL MAJORITY LEADERSHIP AN	ND MENTORSHIP
PROGRAM WITH THE GOAL OF SUPPORTING AND GROWING THE POOL (	OF GLOBAL
MAJORITY INVESTIGATORS IN CONTEMPLATIVE RESEARCH, PARTICUL	LARLY THOSE
WHO ATTEND THE MIND & LIFE SUMMER RESEARCH INSTITUTE AND	THOSE WHO MAY
SEEK FUNDING FROM OUR GRANTS. THE PROGRAM WAS DEVELOPED BY	Y AN
INTERDISCIPLINARY COMMITTEE OF BLACK, LATINX, ASIAN, AND	INDIGENOUS
CONTEMPLATIVE SCHOLARS, WITH SIX MENTEES PAIRED WITH MENTO	ORS DURING THE
PILOT PHASE.	
YOUNG ADULT ENGAGEMENT: THROUGHOUT 2022, MIND & LIFE SET	OUT TO
EXPLORE THE FEASIBILITY AND PARAMETERS FOR ENGAGING YOUNG	ADULTS ACROSS
THE GLOBE MORE ACTIVELY IN OUR WORK. OVER THE COURSE OF THE	HE YEAR, WE
CONDUCTED FIELD RESEARCH/INTERVIEWS WITH LIKE-MINDED ORGAN	NIZATIONS,
PERFORMED DESK RESEARCH INTO YOUNG ADULT NEEDS/ASPIRATION	S, CARRIED OUT
FOCUS GROUPS/INTERVIEWS WITH YOUNG ADULTS CURRENTLY ENGAG	ED IN OUR
PROGRAMMING, FORMED AN INTERNAL ADVISORY GROUP, ENGAGED TH	HREE EXTERNAL
YOUNG ADULT ADVISORS, HELD FIVE VISIONING SESSIONS WITH RI	EPRESENTATION
ACROSS THE ORGANIZATION, REFINED OUR AUDIENCE, AND DEVELO	PED AN OUTCOME
LOGIC MODEL AND ACTION GUIDE TO DIRECT OUR EFFORTS MOVING	FORWARD. WE
ARE PLEASED TO HAVE DEVELOPED A STRATEGY THAT WAS DEEPLY	INFORMED BY
YOUNG ADULTS, WITH A YOUNG ADULT ADVISORY COUNCIL BEING FO	ORMED TO
ADVISE THE INITIAL ROLL-OUT OF THE STRATEGY IN 2023.	
INSIGHTS ON FLOURISHING	
THROUGH ITS PIONEERING ROLE IN BRIDGING SCIENCE AND CONTEN	MPLATIVE
WISDOM, MIND & LIFE HAS GENERATED VITAL INSIGHTS INTO THE	NATURE OF THE
HUMAN MIND WITH PROFOUND RELEVANCE TO THE CHALLENGES OF OU	JR TIME. IN
FALL 2022, WE RELEASED INSIGHTS, A NEW MULTIMEDIA WEBSITE	EXPLORING KEY Schedule O (Form 990) 202
44 50720 759400 714900.000 2022.04000 MIND & LIFE	INSTITUTE 71490

Name of the organization MIND & LIFE INSTITUTE	Employer identification number $77-0284767$					
LEARNINGS INSPIRED BY MIND & LIFE'S WORK AT THE INTERSECTI	ON OF SCIENCE					
AND CONTEMPLATIVE WISDOM. AT THE TIME OF ITS LAUNCH, THE SITE FEATURED						
18 ESSAYS BY LEADING RESEARCHERS AND CONTEMPLATIVES, INCLU	DING JUD					
BREWER, DEKILA CHUNGYALPA, ROSHI JOAN HALIFAX, RHONDA MAGE	E, JENNY					
MASCARO, THUPTEN JINPA, AND MORE. WE'LL CONTINUE PUBLISHIN	G ESSAYS AND					
SHARING INSIGHTS FROM LEADERS IN THE FIELD ON THIS PLATFOR	M FOR YEARS					
TO COME.						
IN 2022, MIND & LIFE COMPLETED ITS INSPIRING MINDS ONLINE	SPEAKER					
SERIES WHICH BROUGHT TOGETHER THOUGHT LEADERS AND CONTEMPL	ATIVES TO					
ENGAGE WITH ONE ANOTHER AND THE AUDIENCE IN EXPLORING THE	ROLE OF THE					
MIND IN HUMAN FLOURISHING. TWO SESSIONS WERE HELD REACHING AN AUDIENCE						
OF OVER 1,800. ALSO IN 2022, MIND & LIFE CELEBRATED IT'S 35TH						
ANNIVERSARY WITH A SERIES OF EVENTS, INCLUDING ONE IN PERS	ON EVENT IN					
APRIL, SHARING MIND & LIFE'S ENDURING IMPACT AND OFFERING	OPPORTUNITIES					
TO DEEPLY ENGAGE WITH CONTEMPLATIVE SCIENCE INSIGHTS IN A	DDITION, MIND					
& LIFE DEVELOPED PROGRAMMING IDEAS AND EVENT THEMES WITH T	HE ASSISTANCE					
OF A STEERING COUNCIL COMPOSED OF EIGHT OUTSIDE EXPERTS FR	OM THE FIELD					
OF CONTEMPLATIVE RESEARCH AND THREE STAFF MEMBERS. THE CO	UNCIL					
ASSESSES TRENDS, TOPICS AND THEMES THAT ARE RELEVANT IN TH	E FIELD OF					
CONTEMPLATIVE RESEARCH AND STEERS PROGRAMMING THEMES.						
EXPENSES \$ 919,038. INCLUDING GRANTS OF \$ 0. REVENUE \$	217,819.					
FORM 990, PART VI, SECTION B, LINE 11B:						
THE AUDIT COMMITTEE AND BOARD REVIEWS AND APPROVES AN ELEC	TRONIC VERSION OF					
THE FORM 990 AND AN OFFICER OF THE ORGANIZATION SIGNS THE	RETURN AFTER					
REVIEW.						
232212 10-28-22	Schedule O (Form 990) 2022					

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Schedule O (Form 990) 2022

Page 2

FORM 990, PART VI, SECTION B, LINE 12C:

ALL CONFLICT OF INTEREST ARE REQUIRED TO BE DISCLOSED TO THE BOARD OF

DIRECTORS BY COMPLETING THE CONFLICT OF INTEREST STATEMENT FORM. NEW

MEMBERS ELECTED TO THE BOARD OR CURRENT MEMBERS WHO IDENTIFY A CONFLICT OF

INTEREST FILL OUT A FORM. THE ORGANIZATION ALSO REQUIRES AN ANNUAL

AFFIRMATION FOR THE POLICY.

FORM 990, PART VI, SECTION B, LINE 15:

THE BOARD OF DIRECTORS DEVELOPS THE COMPENSATION PACKAGE FOR THE PRESIDENT. THE COMMITTEE REVIEWS SEVERAL SOURCES OF DATA TO DETERMINE THE COMPENSATION WHICH INCLUDES GUIDESTAR AND SURVEYS. THIS REVIEW IS IN WRITING AND IT GOES TO THE BOARD FOR APPROVAL. THE ORGANIZATION HIRED A COMPENSATION SPECIALIST TO DETERMINE COMPENSATION.

FORM 990, PART VI, SECTION C, LINE 19:

DOCUMENTS ARE AVAILABLE UPON REQUEST

232212 10-28-22

Form <b>8879-TE</b>		IRS e-file Signature Authorization for a Tax Exempt Entity		Ì	OMB No. 1545-0047		
					0000		
		For calendar year 2	Do not send to the IRS. K		, 20	2022	
	ent of the Treasury evenue Service		Go to www.irs.gov/Form8879TE				
Name o	f filer				EIN or S	SSN	
	MIND &	LIFE INS	STITUTE		77-	0284767	
Name a	nd title of officer or pe	rson subject to tax					
Dest			PRESIDENT				
Part			eturn Information				
Form 5 or <b>10a</b> whiche	330 filers may enter below, and the amo	r dollars and cent ount on that line f	are using this Form 8879-TE and ent s. For all other forms, enter whole d for the return being filed with this for r -0-). But, if you entered -0- on the re	ollars only. If you check the l m was blank, then leave line	box on line 1a, 2 1b, 2b, 3b, 4b,	2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, 5b, 6b, 7b, 8b, 9b, or 10b,	
1a	Form 990 check h	nere X	<b>b</b> Total revenue, if any (Form	990, Part VIII, column (A), lin	ie 12)	1b <u>3,320,239.</u>	
2a	Form 990-EZ che	ck here	<b>b</b> Total revenue, if any (Form				
3a	Form 1120-POL	check here	<b>b</b> Total tax (Form 1120-POL, I				
4a	Form 990-PF che	····	b Tax based on investment in				
5a	Form 8868 check		<b>b</b> Balance due (Form 8868, lir				
6a	Form 990-T check		<b>b</b> Total tax (Form 990-T, Part 1				
7a	Form 4720 check		<b>b</b> Total tax (Form 4720, Part II				
8a	Form 5227 check		b FMV of assets at end of tax	•		8b	
9a	Form 5330 check		<b>b</b> Tax due (Form 5330, Part II,	,		9b	
10a Part	Form 8038-CP ch		<u>b Amount of credit payment</u> ature Authorization of Offic			10b	
			I am an officer of the above entit			ospoct to (namo	
of entit				-	-		
comple interme acknow of any	ete. I further declare ediate service provid vledgement of recei refund. If applicable	that the amount der, transmitter, c pt or reason for r . I authorize the l	schedules and statements, and, to the in Part I above is the amount shown or electronic return originator (ERO) to ejection of the transmission, <b>(b)</b> the J.S. Treasury and its designated Fin	on the copy of the electron o send the return to the IRS reason for any delay in proc ancial Agent to initiate an ele	ic return. I conse and to receive fr cessing the return ectronic funds wi	ent to allow my rom the IRS <b>(a)</b> an n or refund, and <b>(c)</b> the date ithdrawal (direct debit)	
entry to financia later th payme	o the financial institu al institution to debi an 2 business days nt of taxes to receiv	ution account ind t the entry to this prior to the payn e confidential infe	icated in the tax preparation softwar account. To revoke a payment, I minent (settlement) date. I also authoriz ormation necessary to answer inquir signature for the electronic return ar	re for payment of the federal ust contact the U.S. Treasur ze the financial institutions ir ies and resolve issues relate	taxes owed on t y Financial Agen volved in the pro d to the paymen	this return, and the t at 1-888-353-4537 no ocessing of the electronic it. I have selected a	
	neck one box only						
2	I authorize KE	ITER, STE	EPHENS, HURST, GARY	<i>C</i> & SHREAVES	to enter m	ny PIN 84767	
ERO firm name Enter five numbers, but do not enter all zeros							
as my signature on the tax year 2022 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.							
	return. If I have i	ndicated within th	tax with respect to the entity, I will his return that a copy of the return is er my PIN on the return's disclosure	being filed with a state age	ncy(ies) regulatin		
Signature Part	of officer or person subject					Date	
			onic filing identification				
	r (EFIN) followed by	•	· ·	5458462 Do not enter a			
submit	ting this return in ac	cordance with th	PIN, which is my signature on the 20 ne requirements of <b>Pub. 4163,</b> Mod	-			
	ss Returns. ignature <u> </u>	Jaymer K	1. hil	Date	7/20/2023		
ERO Must Retain This Form - See Instructions							
Do Not Submit This Form to the IRS Unless Requested To Do So							
	or Privacy Act and		duction Act Notice, see instruction	•		Form <b>8879-TE</b> (2022)	
<u> </u>						(2022)	
202521	12-16-22						